

บริษัท ไดมัสตี เซรามิค จำกัด (มหาชน)

DYNASTY CERAMIC PUBLIC COMPANY LIMITED

37/7 ถนนสุทธิสารวินิจฉัย แขวงสามเสนนอก เขตห้วยขวาง กรุงเทพฯ 10310

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http : //www.dynastyceramic.com

Headline: Financial Performance Quarter 1 (F45) (Reviewed)

Security Symbol: DCC

Announcement Details

Summary of operating result form (F45)


Company name	DYNASTY CERAMIC PUBLIC COMPANY LIMITED	
Quarter	Quarter 1	
(In thousands)		
Financial Statement	Quarter 1	
Status	Reviewed	
Ending	31 March	
Year	2026	2025
Profit (loss) attributable to equity holders of the Company *	243,670	284,479
EPS (baht)	0.027	0.031

Type of report Unqualified opinion

*For consolidated financial statements

Please review financial statement (Full Version) before making investment decision

"The company hereby certifies that the information above is correct and complete. In addition, the company has already reported and disseminated its financial statements in full via the SET Electronic Listed Company Information Disclosure (SET Portal)."

Signature 
(Mr. Maruth Saengsastra)
Chief Executive Officer
Authorized Persons to Disclose Information



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DYNASTY CERAMIC PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

STATEMENTS OF FINANCIAL POSITION

AS AT MARCH 31, 2026

(Unit : Thousand Baht)

	Notes	Consolidated		Separate	
		March 31, 2026	December 31, 2025	March 31, 2026	December 31, 2025
		"Unaudited"	"Audited"	"Unaudited"	"Audited"
		"Reviewed"		"Reviewed"	
ASSETS					
CURRENT ASSETS					
Cash and cash equivalents		44,547	52,695	35,070	42,562
Trade account and other current receivables - net	3	180,385	124,463	171,029	119,160
Other current receivables - subsidiaries company	2	-	-	4,801	718
Inventories - net	4	2,910,063	2,980,327	2,845,936	2,921,673
Other current financial assets		1,064	1,064	1,064	1,064
TOTAL CURRENT ASSETS		3,136,059	3,158,549	3,057,900	3,085,177
NON - CURRENT ASSETS					
Other non-current financial assets		314	314	-	-
Investment in subsidiary	5	-	-	2,544,817	2,544,817
Investment property - net	6	70,793	72,069	70,793	72,069
Property, plant and equipment - net	7	6,701,819	6,665,942	5,657,021	5,663,050
Right-of-use assets	10.1	592,852	545,116	585,400	536,111
Intangible asset - net	8	21,782	20,574	21,782	20,574
Deferred income tax asset		38,580	38,600	-	-
Other non - current assets		13,883	13,888	12,453	12,457
TOTAL NON- CURRENT ASSETS		7,440,023	7,356,503	8,892,266	8,849,078
TOTAL ASSETS		10,576,082	10,515,052	11,950,166	11,934,255

DYNASTY CERAMIC PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

STATEMENTS OF FINANCIAL POSITION (CONTINUED)

AS AT MARCH 31, 2026

		(Unit : Thousand Baht)				
		Consolidated		Separate		
		March 31, 2026	December 31, 2025	March 31, 2026	December 31, 2025	
		"Unaudited"	"Audited"	"Unaudited"	"Audited"	
Notes		"Reviewed"		"Reviewed"		
LIABILITIES AND SHAREHOLDERS' EQUITY						
CURRENT LIABILITIES						
	Short - term loans from financial institutions	9	1,570,000	1,915,000	1,570,000	1,915,000
	Trade account and other current payables		773,333	620,346	533,289	391,142
	Trade account payables - subsidiaries company	2	-	-	1,878,187	1,908,461
	Other current payables - subsidiaries company	2	-	-	1,627	358
	Lease liabilities - current portion	10.2	133,678	134,210	129,316	128,790
	Accrued income tax		156,807	95,279	155,988	95,258
	TOTAL CURRENT LIABILITIES		2,633,818	2,764,835	4,268,407	4,439,009
NON - CURRENT LIABILITIES						
	Unfunded provident fund - non contributory	11	32,226	31,815	-	-
	Lease liabilities - net of current portion	10.2	432,525	399,572	429,571	396,077
	Non - current provisions for employee benefits		160,041	156,540	61,296	59,811
	Deferred income tax liability		26,656	24,608	26,656	24,608
	Other non-current liabilities		10,967	10,829	10,967	10,829
	TOTAL NON-CURRENT LIABILITIES		662,415	623,364	528,490	491,325
	TOTAL LIABILITIES		3,296,233	3,388,199	4,796,897	4,930,334
SHAREHOLDERS' EQUITY						
	Share capital - common share at Baht 0.1 par value					
	Registered - 9,125,611,266 shares		912,561	912,561	912,561	912,561
	Issued and paid - up 9,125,611,266 shares		912,561	912,561	912,561	912,561
	Premium on share capital		3,233,498	3,233,498	3,233,498	3,233,498
	Other surpluses (deficits)		(1,684,987)	(1,684,987)	-	-
	Treasury shares	12	(91,994)	(91,994)	(91,994)	(91,994)
	Retained earnings					
	Appropriated for legal reserve		91,256	91,256	91,256	91,256
	Appropriated treasury shares reserve	12	91,994	91,994	91,994	91,994
	Unappropriated		4,681,780	4,528,866	2,915,954	2,766,606
	Total Shareholders' equity of the Company		7,234,108	7,081,194	7,153,269	7,003,921
	Non-controlling interests		45,741	45,659	-	-
	TOTAL SHAREHOLDERS' EQUITY		7,279,849	7,126,853	7,153,269	7,003,921
	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY		10,576,082	10,515,052	11,950,166	11,934,255

"UNAUDITED"

"REVIEWED"

DYNASTY CERAMIC PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

STATEMENTS OF COMPREHENSIVE INCOME

FOR THE THREE-MONTH PERIOD ENDED MARCH 31, 2026

		(Unit : Thousand Baht)			
		Consolidated		Separate	
Notes		2026	2025	2026	2025
Profit or loss:					
	Revenue from sales	1,597,528	1,849,700	1,597,528	1,849,700
	Costs of sales	(952,695)	(1,119,025)	(968,168)	(1,132,023)
	Gross profit margin	644,833	730,675	629,360	717,677
	Other income	13,572	15,440	16,855	18,536
	Distribution costs	(139,490)	(177,778)	(139,490)	(177,778)
	Administrative expenses	(203,872)	(204,679)	(196,967)	(197,897)
	Finance costs	(7,032)	(7,491)	(6,213)	(6,666)
	Profit (loss) before income tax	308,011	356,167	303,545	353,872
	Income tax expenses	(64,259)	(71,654)	(63,441)	(71,259)
	Profit (loss) for the period	243,752	284,513	240,104	282,613
Other comprehensive income:					
	Other comprehensive income for the period	-	-	-	-
	Total comprehensive income for the period	243,752	284,513	240,104	282,613
Profit (loss) attributable to:					
	Owner of the Company	243,670	284,479	240,104	282,613
	Non-controlling interests	82	34	-	-
		243,752	284,513	240,104	282,613
Total comprehensive income attributable to:					
	Owner of the Company	243,670	284,479	240,104	282,613
	Non-controlling interests	82	34	-	-
		243,752	284,513	240,104	282,613
Earnings per Share					
	Basic earnings (loss) per share (Baht)	0.027	0.031	0.026	0.031
	The number of ordinary shares weighted average (Thousand Shares)	9,075,611	9,075,988	9,075,611	9,075,988

"UNAUDITED"

"REVIEWED"

DYNASTY CERAMIC PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

STATEMENTS OF CASH FLOWS

FOR THE THREE-MONTH PERIOD ENDED MARCH 31, 2026

	(Unit : Thousand Baht)			
	Consolidated		Separate	
	2026	2025	2026	2025
Cash Flows From Operating Activities				
Profit (loss) before income tax	308,011	356,167	303,545	353,872
Adjustments to reconcile profit before income tax to net cash				
provided from (used in) operating activities:				
Depreciation and amortization	140,535	143,413	111,499	110,821
Allowance for doubtful accounts (Reversal of)	329	-	329	-
Reversal of allowance for decline value	-	(3)	-	-
Loss (gain) from disposal of fixed assets	279	537	279	429
Unrealized loss (gain) on exchange rate	43	93	37	26
Interest income	-	(1)	-	(1)
Interest expense	7,032	7,491	6,213	6,666
Provision for unfunded provident fund	411	507	-	-
Provision for employee benefits obligation	2,218	2,309	993	1,051
Profit from operating activities before changes in operating assets and liabilities	458,858	510,513	422,895	472,864
Decrease (increase) in operating assets :				
Decrease (increase) in trade account and other current receivables	(56,251)	(11,341)	(52,197)	(8,838)
Decrease (increase) in other current receivables - subsidiaries company	-	-	(4,083)	(4,410)
Decrease (increase) in inventories	70,264	79,464	75,737	74,344
Decrease (increase) in other non - current assets	5	(144)	5	(144)
Increase (decrease) in operating liabilities:				
Increase (decrease) in trade account and other current payables	62,251	55,639	52,686	29,112
Increase (decrease) in trade account payables - subsidiaries company	-	-	(30,274)	59,763
Increase (decrease) in unfunded provident fund - non contributory	-	(10)	-	-
Increase (decrease) in other non-current liabilities	138	588	138	588
Net Cash Flows Provided from Operations	535,265	634,709	464,907	623,279
Income tax paid	(662)	(790)	(662)	(790)
Net Cash Flows Provided from Operating Activities	534,603	633,919	464,245	622,489

"UNAUDITED"

"REVIEWED"

DYNASTY CERAMIC PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

STATEMENTS OF CASH FLOWS (CONTINUED)

FOR THE THREE-MONTH PERIOD ENDED MARCH 31, 2026

	(Unit : Thousand Baht)			
	Consolidated		Separate	
	2026	2025	2026	2025
Cash Flows from Investing Activities				
Acquisitions of assets	(134,910)	(89,937)	(65,522)	(80,831)
Acquisitions of intangible assets	(3,424)	(53)	(3,424)	(53)
Cash received from interest income	-	1	-	1
Net Cash Flows Used in Investing Activities	(138,334)	(89,989)	(68,946)	(80,883)
Cash Flows from Financing Activities				
Increase in short - term loans from financial institutions	7,450,000	12,321,000	7,450,000	12,321,000
Repayment for short - term loans from financial institutions	(7,795,000)	(12,793,000)	(7,795,000)	(12,793,000)
Interest payment	(5,813)	(6,306)	(5,785)	(6,281)
Cash paid for lease liabilities	(53,604)	(40,111)	(52,006)	(38,402)
Cash paid for treasury shares	-	(28,168)	-	(28,168)
Net Cash Flows Used in Financing Activities	(404,417)	(546,585)	(402,791)	(544,851)
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	(8,148)	(2,655)	(7,492)	(3,245)
CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	52,695	58,163	42,562	47,482
CASH AND CASH EQUIVALENTS AT END OF PERIOD	44,547	55,508	35,070	44,237
Supplemental cash flow information:				
Non-cash items :				
Lease liabilities	90,457	54,630	90,457	54,630