Q3/2025 Performance

Dynasty Ceramic Public Company Limited

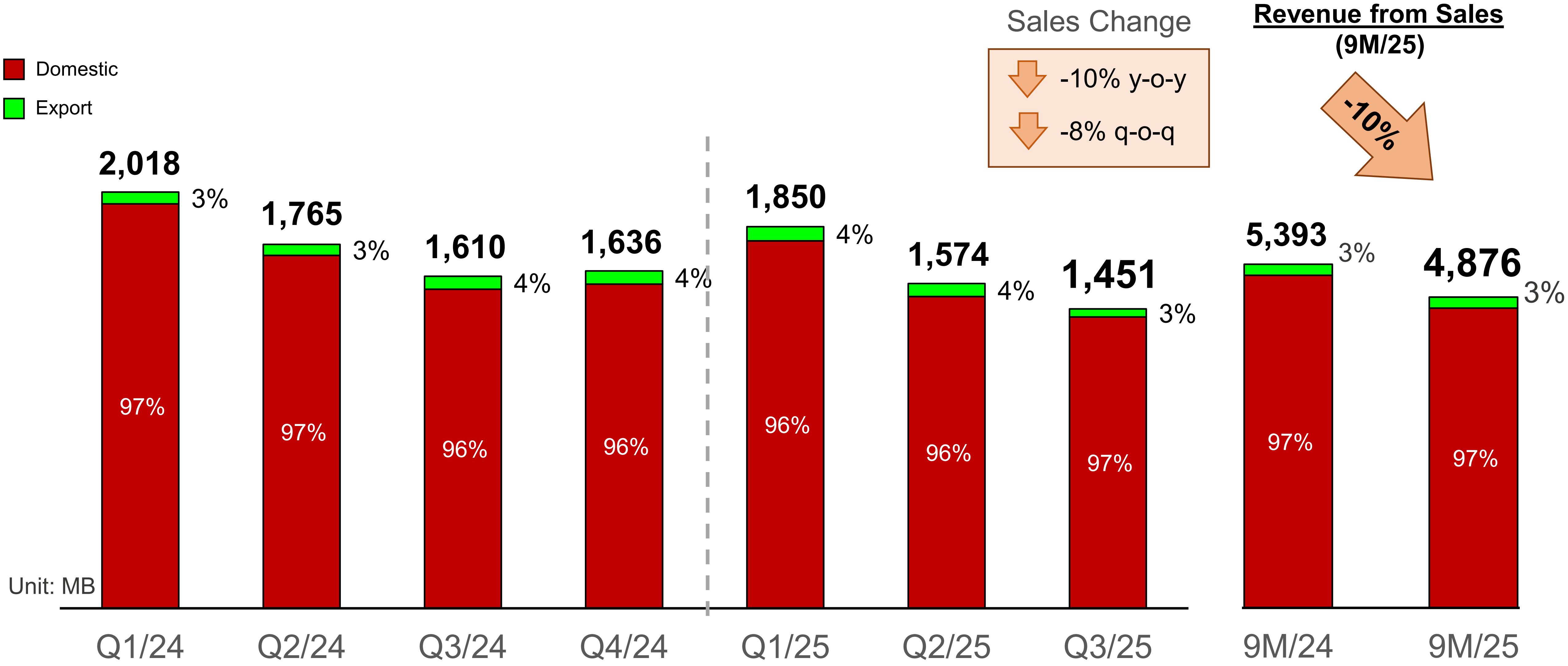
DYNASTY TILETOP
Together, We go

Agenda

1. Performance
2. Financial Updates
3. Q & A

Revenue from Sales

Q3/25 total revenue: decreased -10% y-o-y and decreased -8 q-o-q

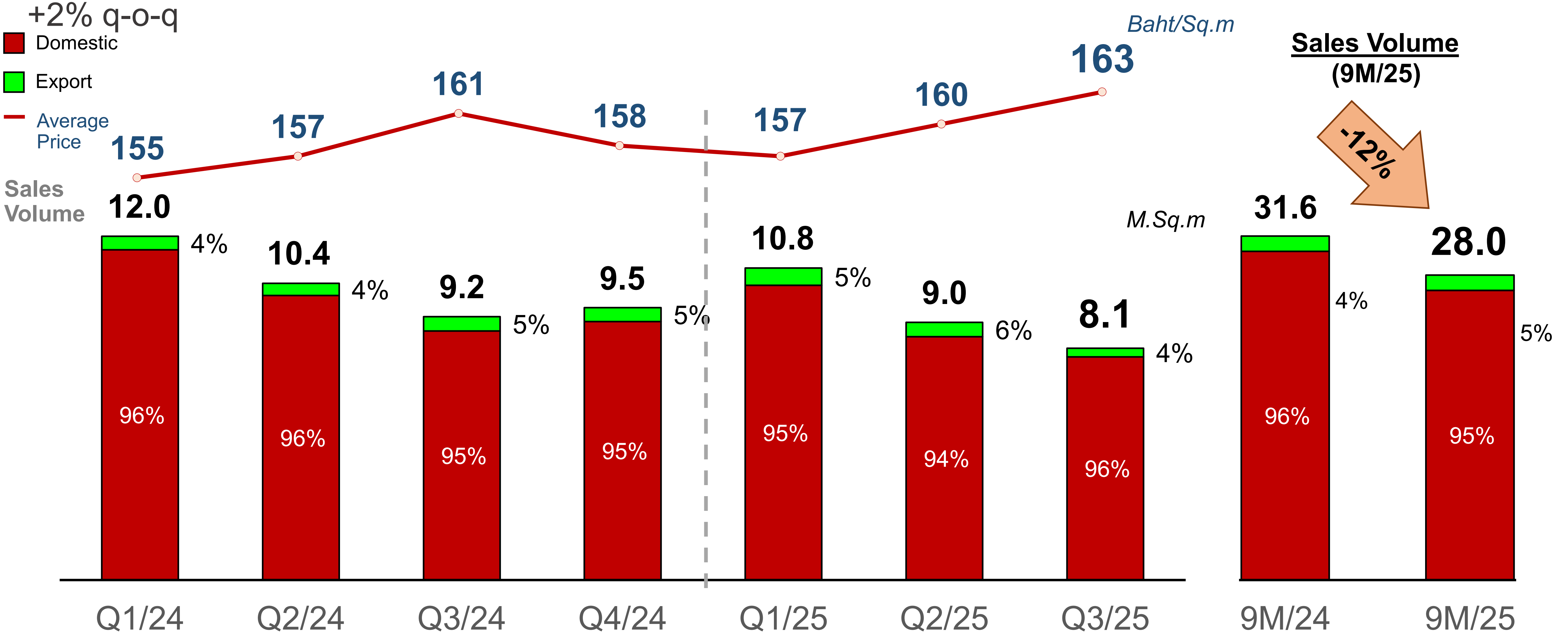


DYNASTY TILETOP
Together, We go

Sales Volume Portion by Segment

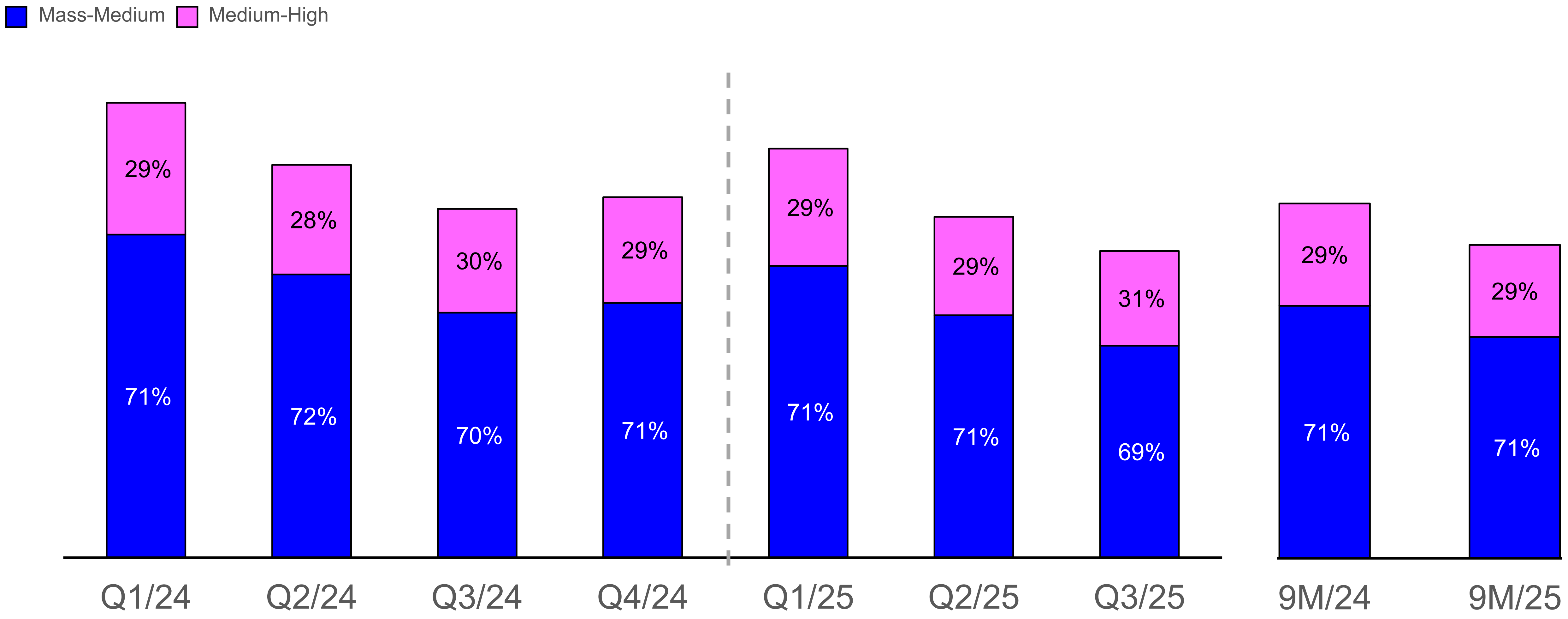
Q3/25 sales volume: decreased -12% y-o-y and decreased -10% q-o-q while average price increased +1% y-o-y and increased +2% q-o-q

Volume Change	ASP. Change
-12% y-o-y	+1% y-o-y
-10% q-o-q	+2% q-o-q



Remark: Only Ceramic and Porcelain Tiles

Sales Volume Portion by Segment



Remark:

(1) Definition of segmentation

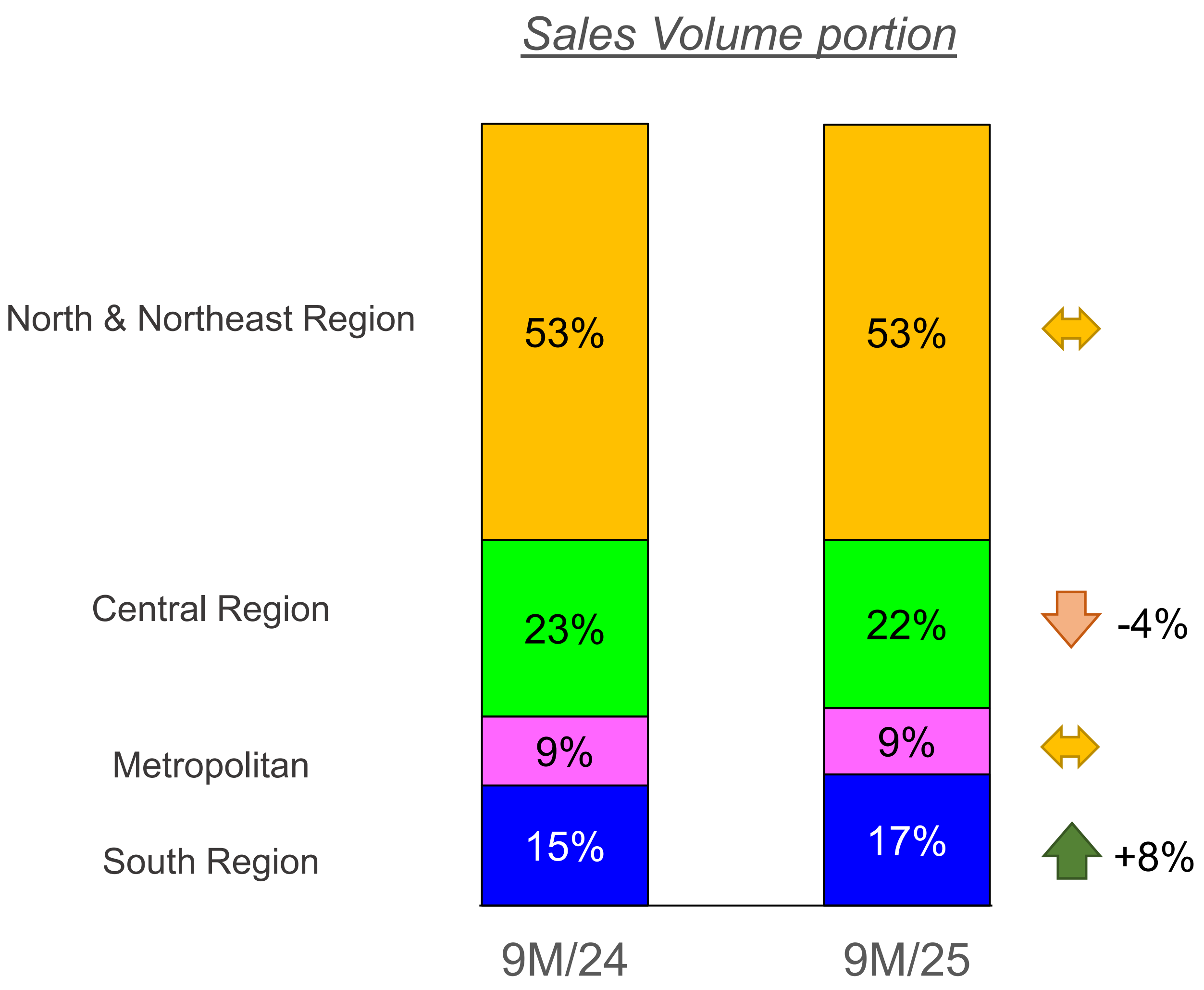
Medium – High : Floor Tile (Big size : 30 X 60 cm. 60 X 60 cm., 60 X 120 cm.) , Porcelain (30 X 60 cm., 60 X 60 cm., 60 X 120 cm.)

Wall Tile (Big size : 30 X 50 cm.)

Mass – Medium : Floor Tile (Small size : 30 X 30 cm., 40 X 40 cm.) , Wall Tile (Small size : 25 X 40 cm.)

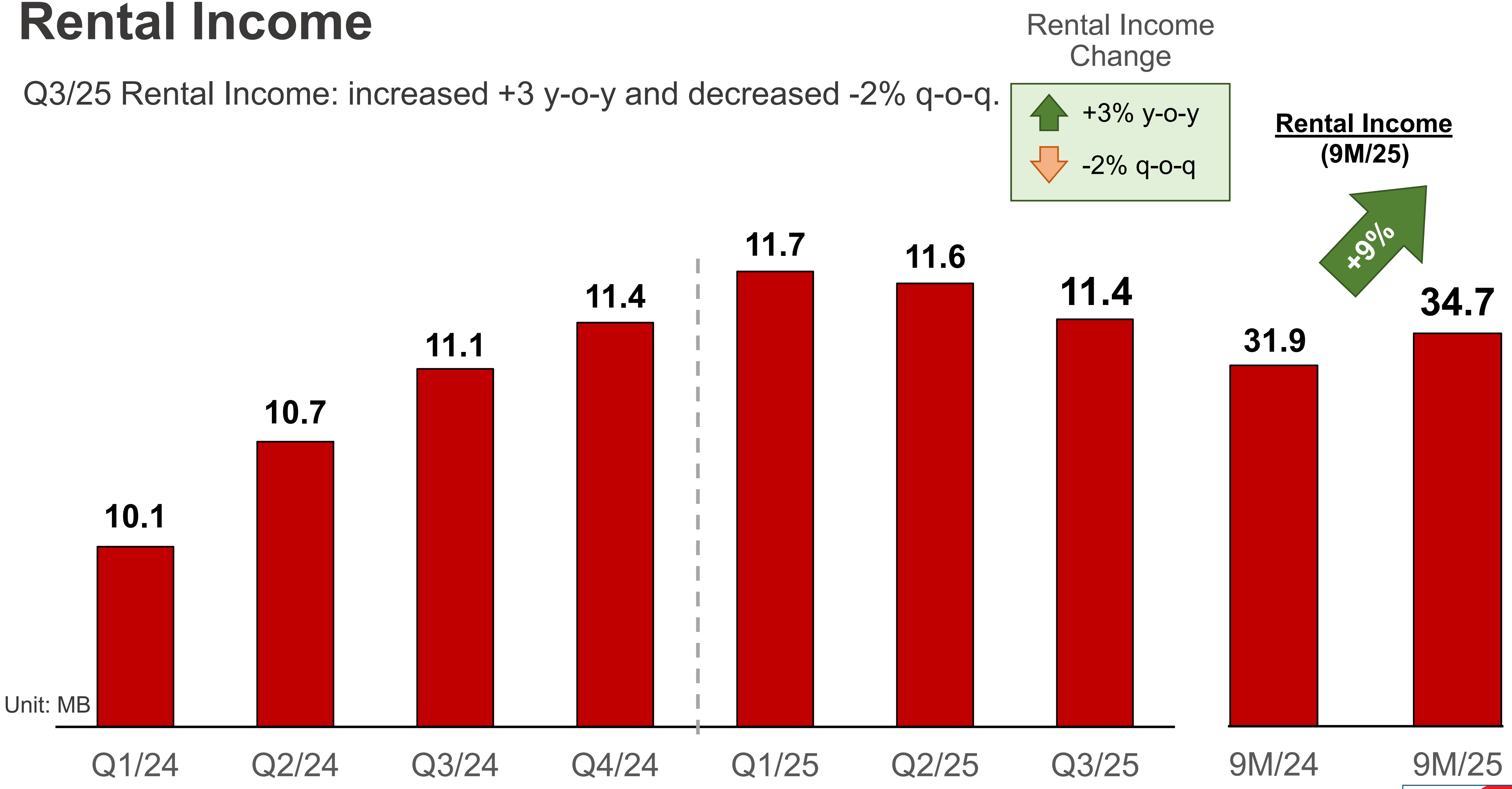
DYNASTY TILETOP
Together, We go

Domestic Sales volume by region



Rental Income

Q3/25 Rental Income: increased +3 y-o-y and decreased -2% q-o-q.



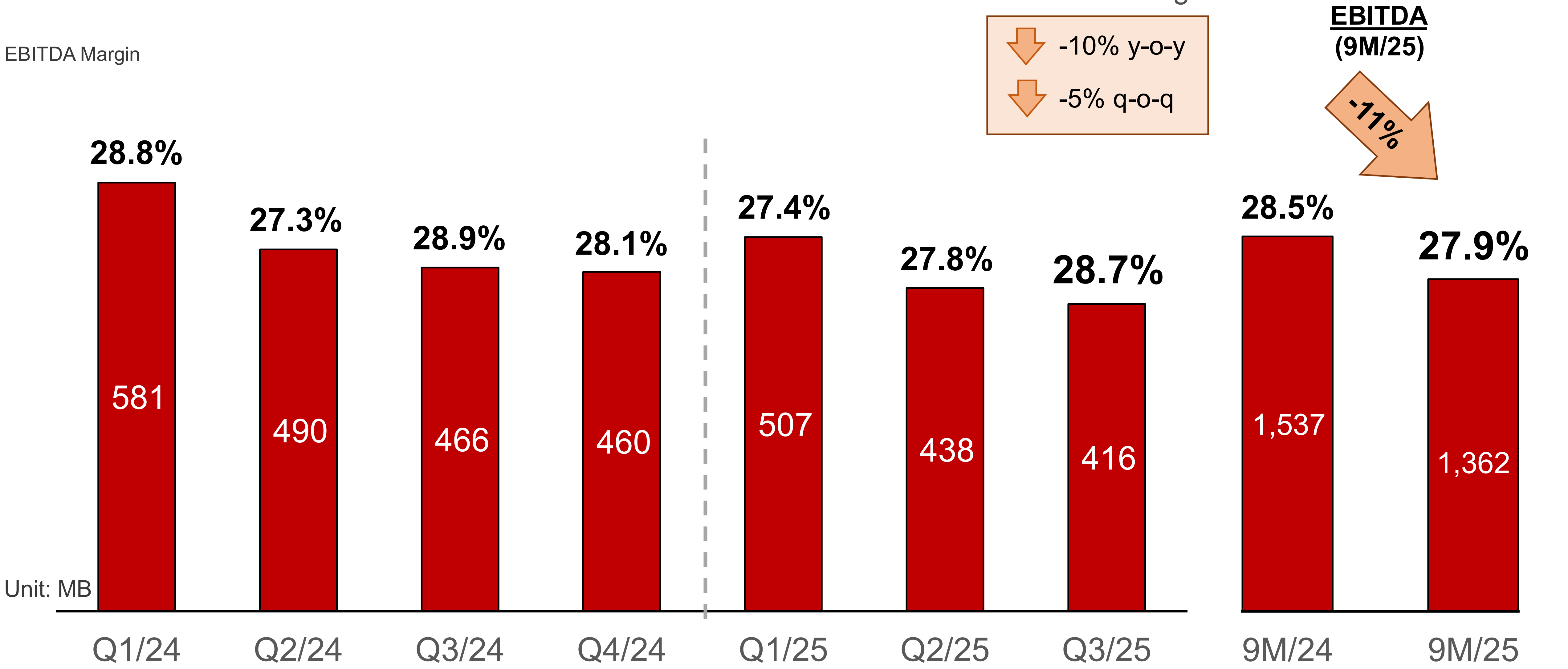
EBITDA

Q3/25 EBITDA: decreased -10% y-o-y and decreased -5% q-o-q

EBITDA Change

-10% y-o-y

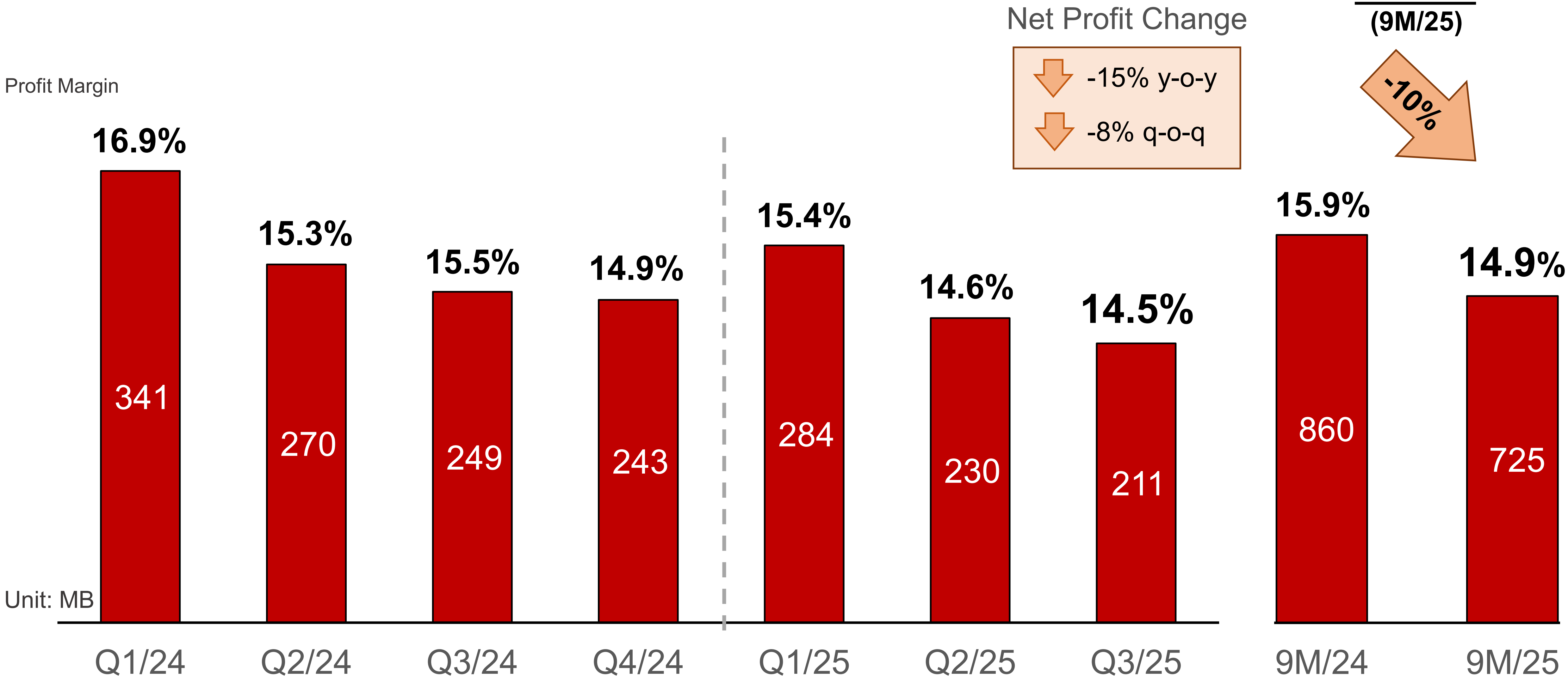
-5% q-o-q



DYNASTY TILETOP
Together, We go

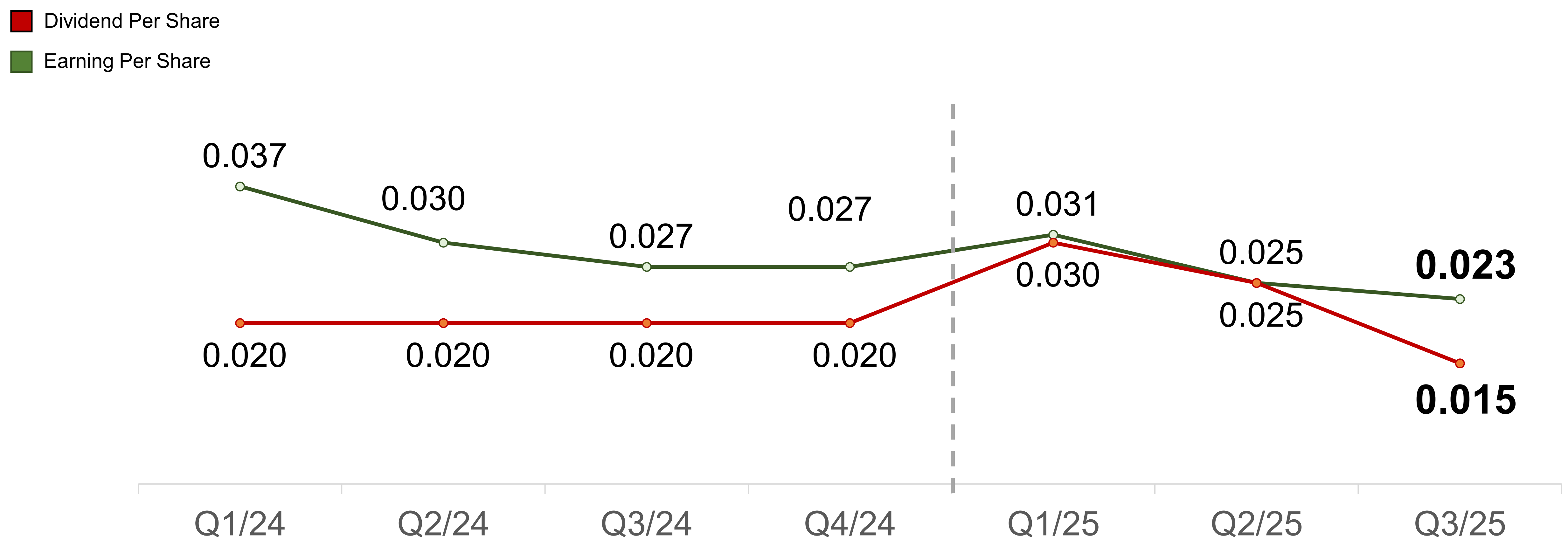
Profit for the Period

Q3/25 Profit for the Period: decreased -15% y-o-y and decreased -8% q-o-q



Earning Per Share and Dividend Per Share

Q3/25 dividend per share: increase -25% y-o-y and decrease -40% q-o-q



	Q1/24	Q2/24	Q3/24	Q4/24	Q1/25	Q2/25	Q3/25
Payout Ratio	53.58%	67.57%	73.06%	74.65%	95.72%	98.82%	64.62%

DYNASTY TILETOP Together, We go

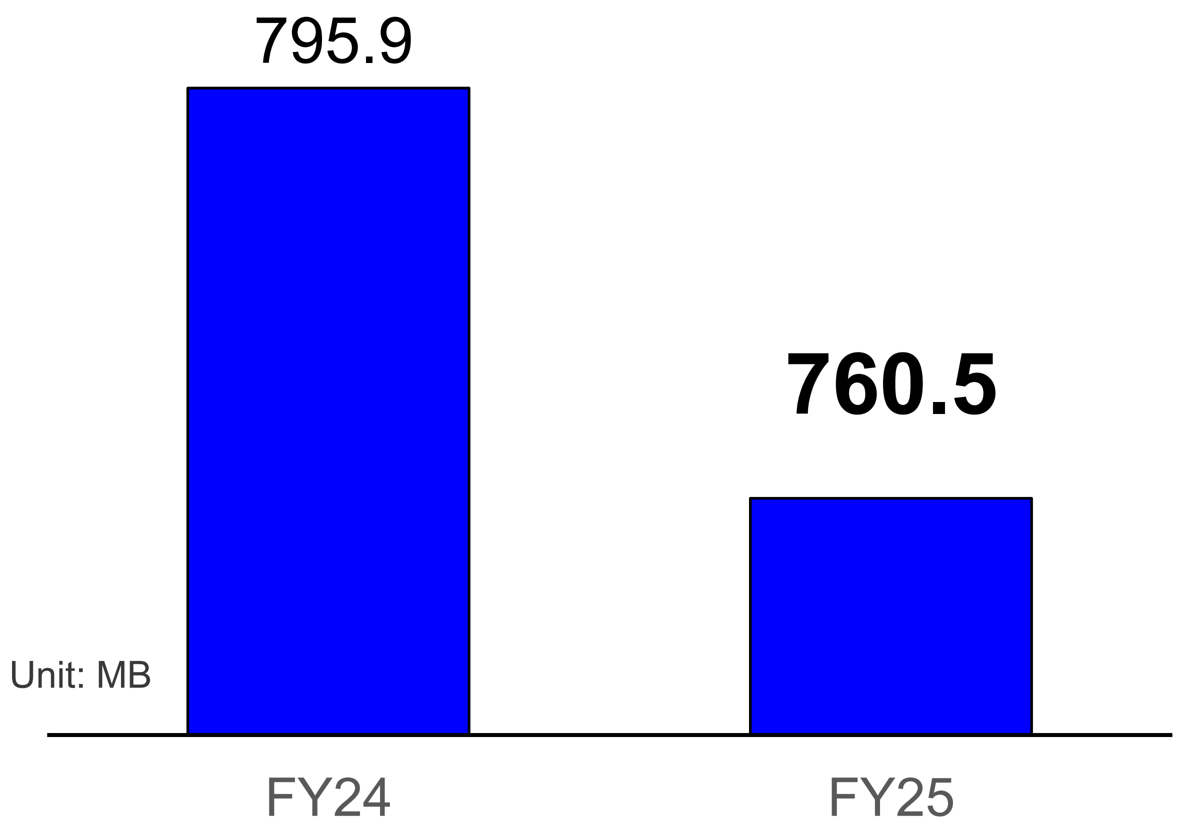
Agenda

1. Market Situation and Performance
2. Financial Updates
3. Company Updates

FY2025 CAPEX and Interest & Financial Cost

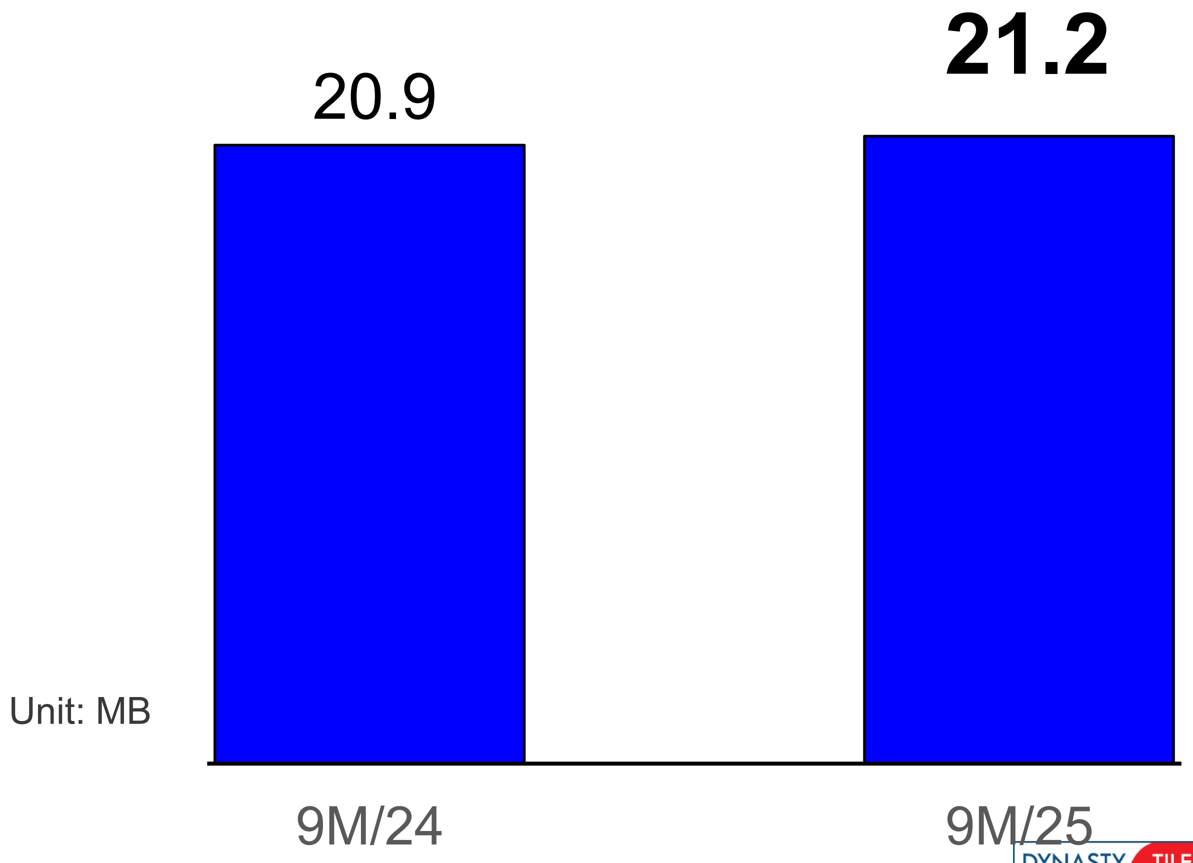
CAPEX

Amounted to 760.5MB in FY25, mainly from land acquiring, new retail outlet construction, renovation of current outlet, production efficiency optimization and power consumption reduction projects.



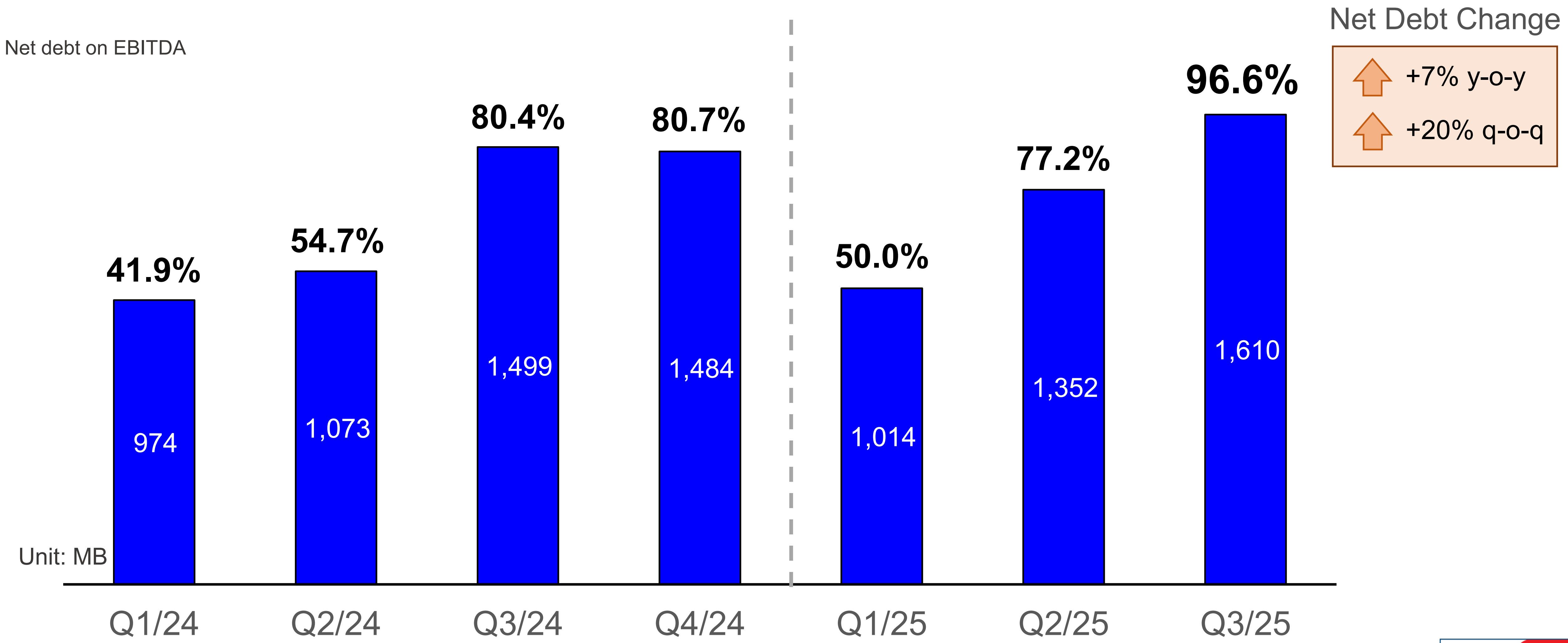
Interest and Financial Cost

Amounted to 21.2 MB in 9M/25



Net Debt

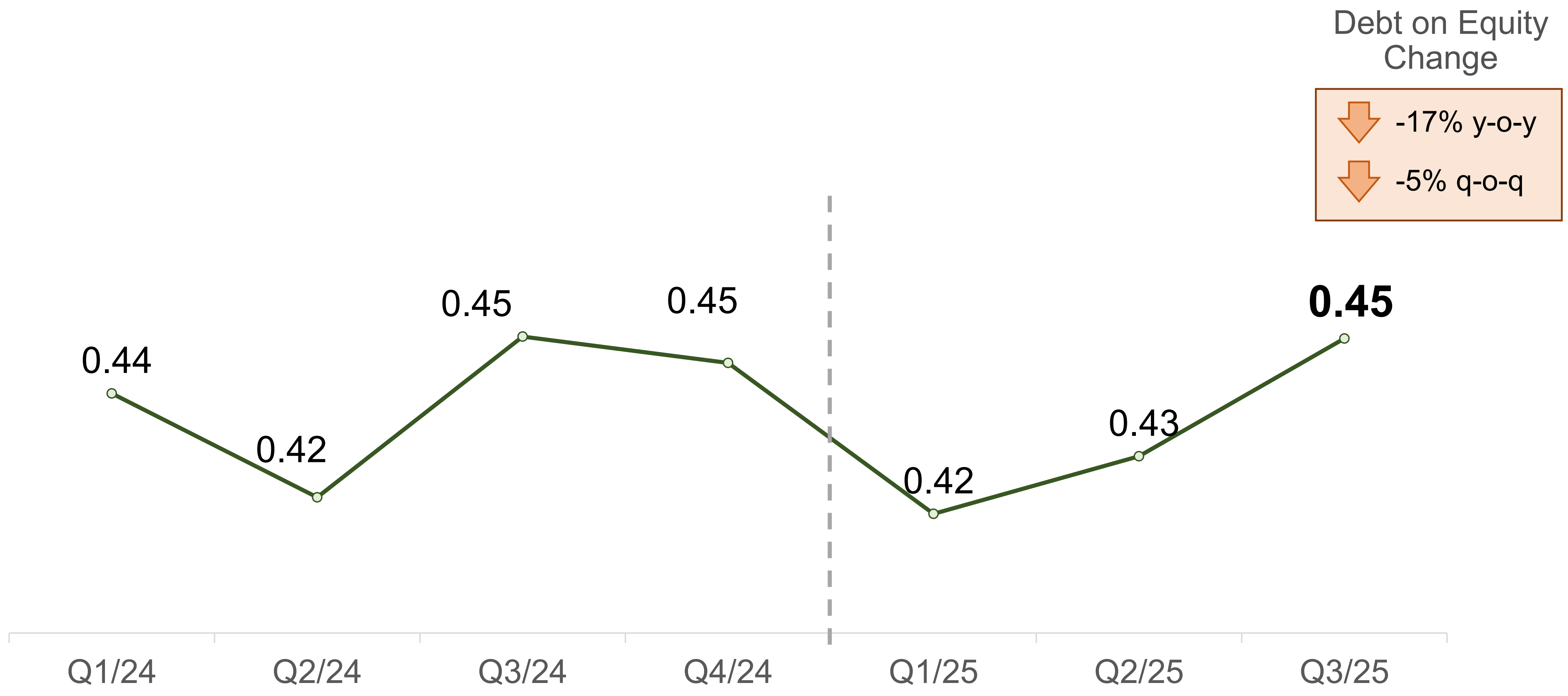
Q3/25 net debt: increased +7% y-o-y and increased +20% q-o-q



Remark: Net debt on EBITDA = Net debt / Annualized EBITDA

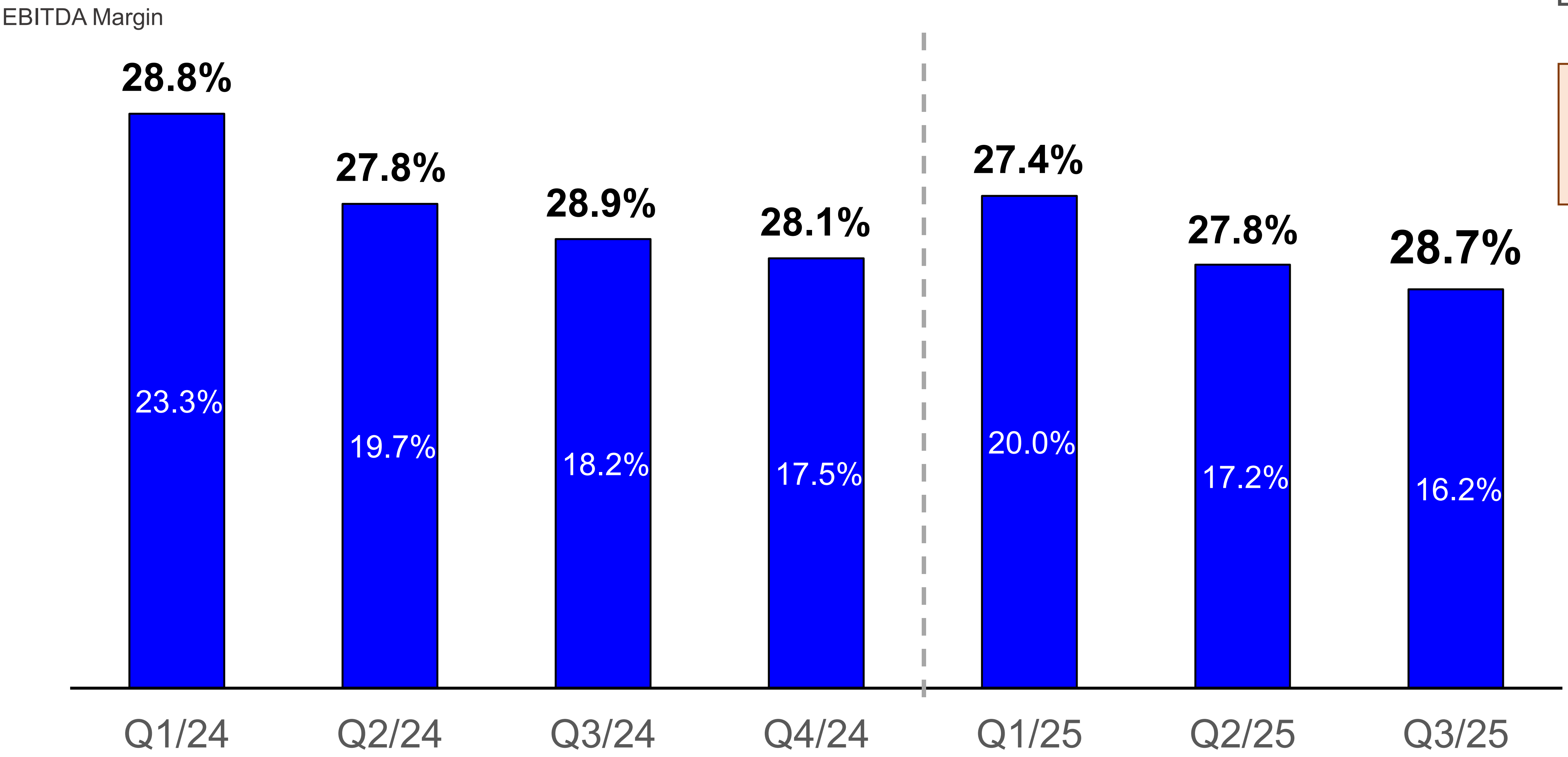
Debt on Equity

Q2/25 debt on equity: increased -2% y-o-y and decreased -2% q-o-q



EBITDA on Assets and EBITDA Margin

Q3/25 EBITDA on Assets: decreased -1% y-o-y and decreased -3% q-o-q



EBITDA on Asset Change

- -1% y-o-y
- -3% q-o-q

Remark: EBITDA on Assets = Annualized EBITDA / Consolidated assets
EBITDA margin = EBITDA / Consolidated sales

DYNASTY TILETOP
Together, We go

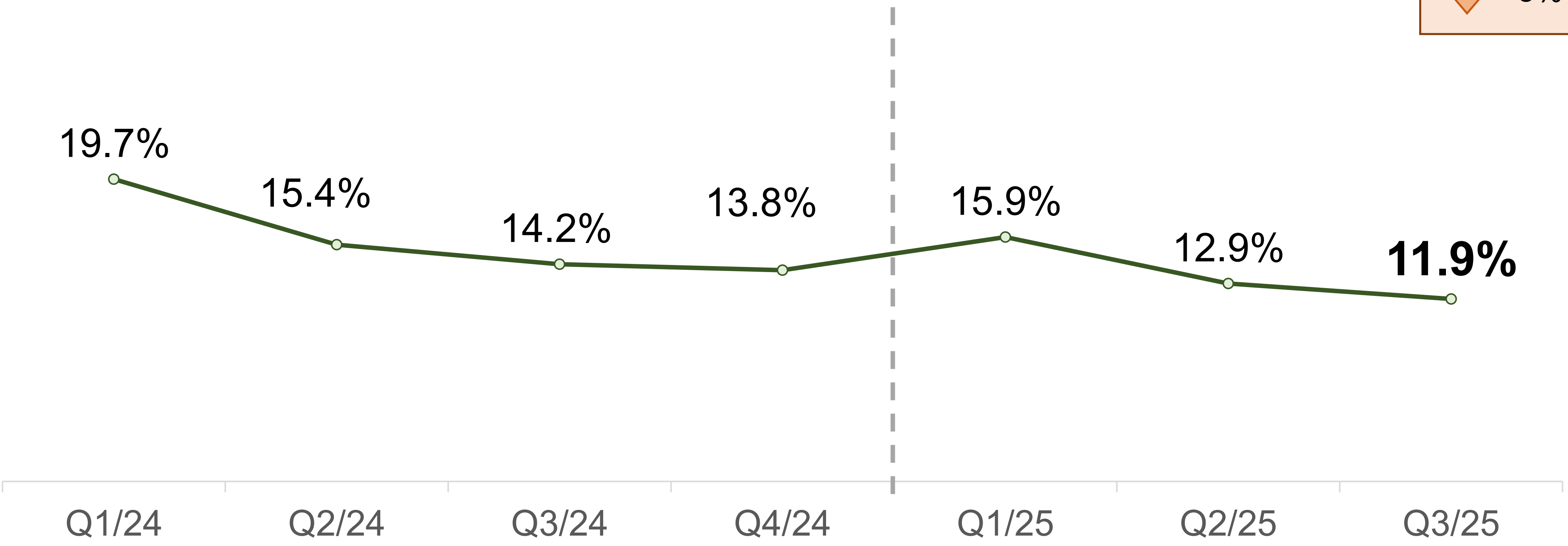
Return on Equity

Q3/25 return on equity decreased -16% y-o-y and increased -8% q-o-q

Return on Equity Change

-16% y-o-y

-8% q-o-q



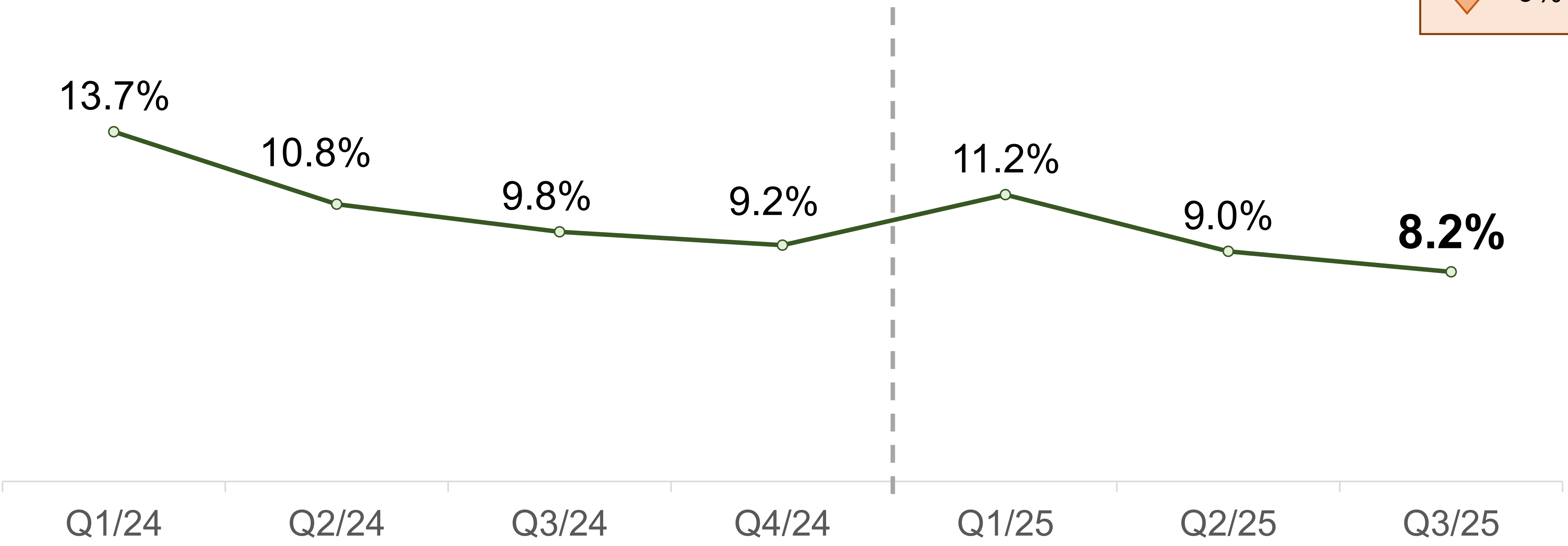
Return on Asset

Q3/25 return on asset decreased -16% y-o-y and decreased -9% q-o-q

Return on Asset Change

-16% y-o-y

-9% q-o-q



DYNASTY TILETOP
Together, We go

Agenda

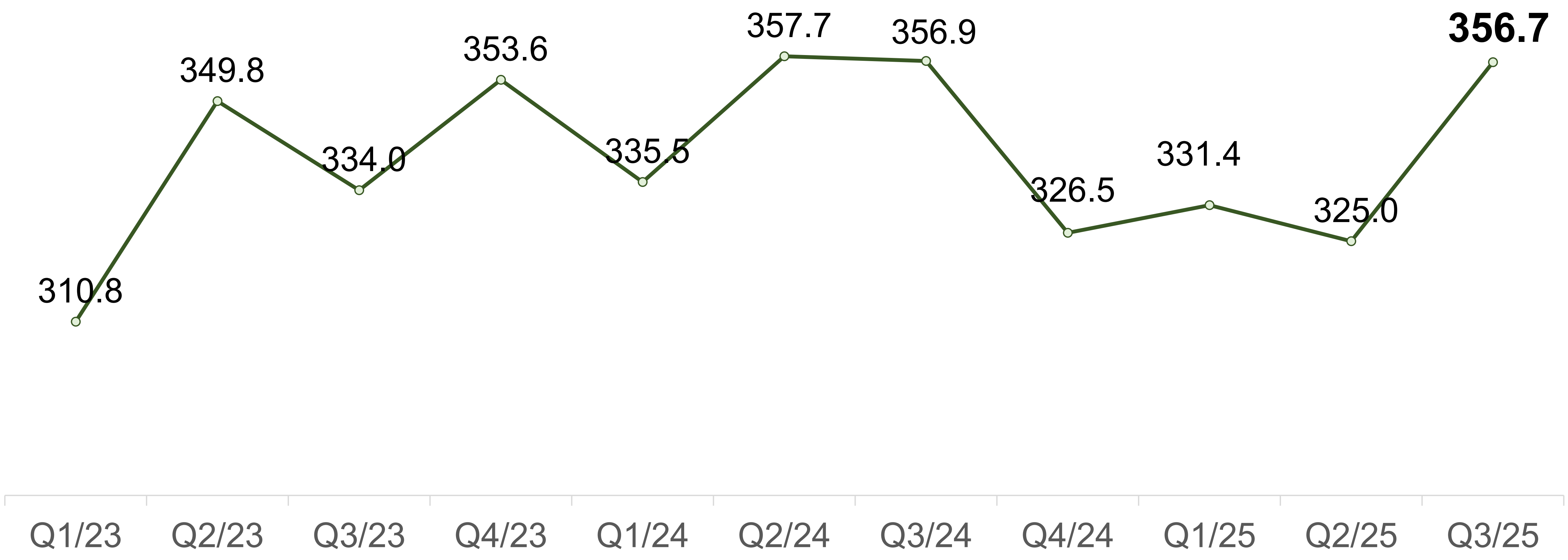
1. Market Situation and Performance

2. Financial Updates

3. Q & A

Appendix – Natural Gas Price

Unit: Baht/MMTBU



Appendix – Diesel Price