

Q1/2026 Performance

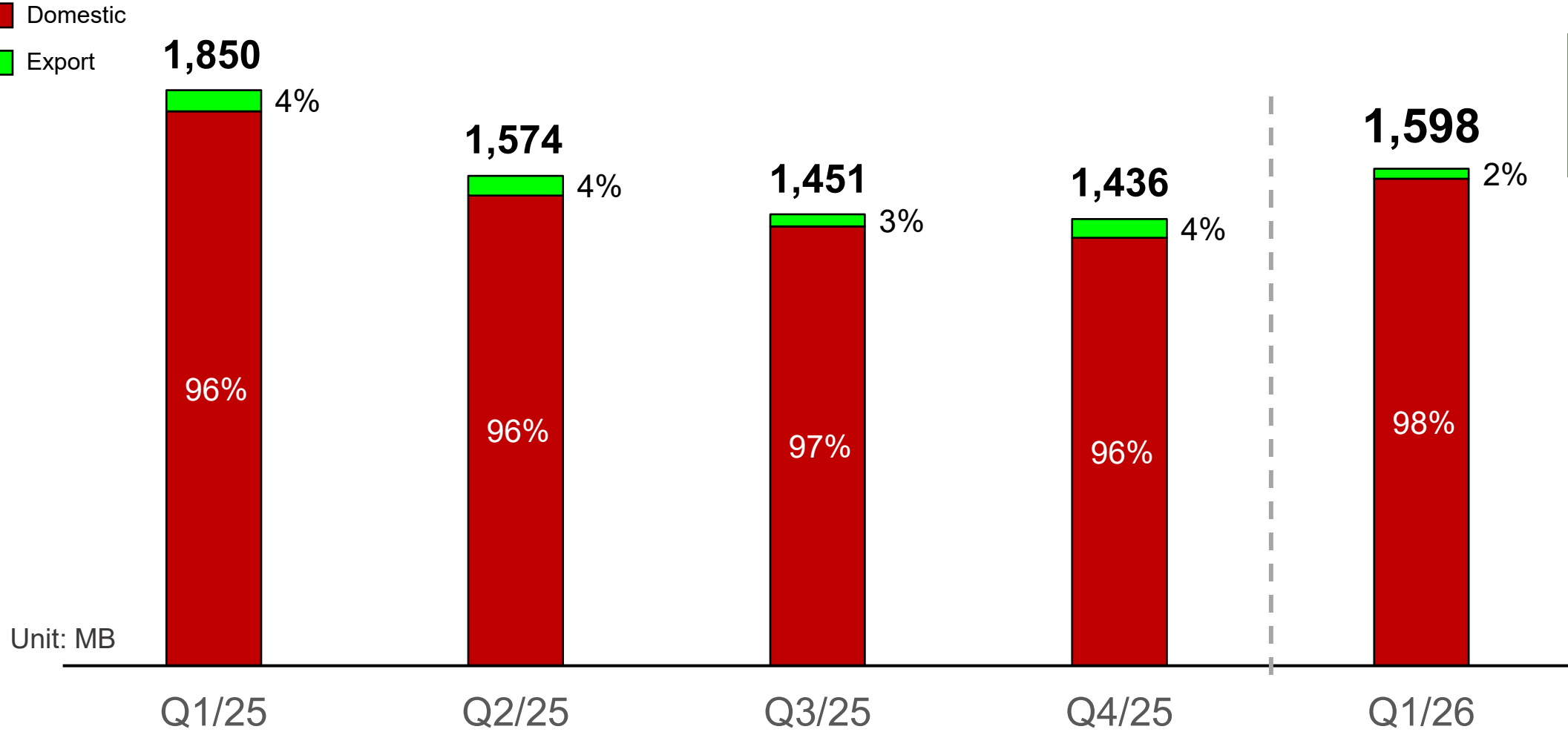
Dynasty Ceramic Public Company Limited

Agenda

1. Performance
2. Financial Updates
3. Q & A

Revenue from Sales

Q1/26 total revenue: decreased -14% y-o-y and increased +11% q-o-q



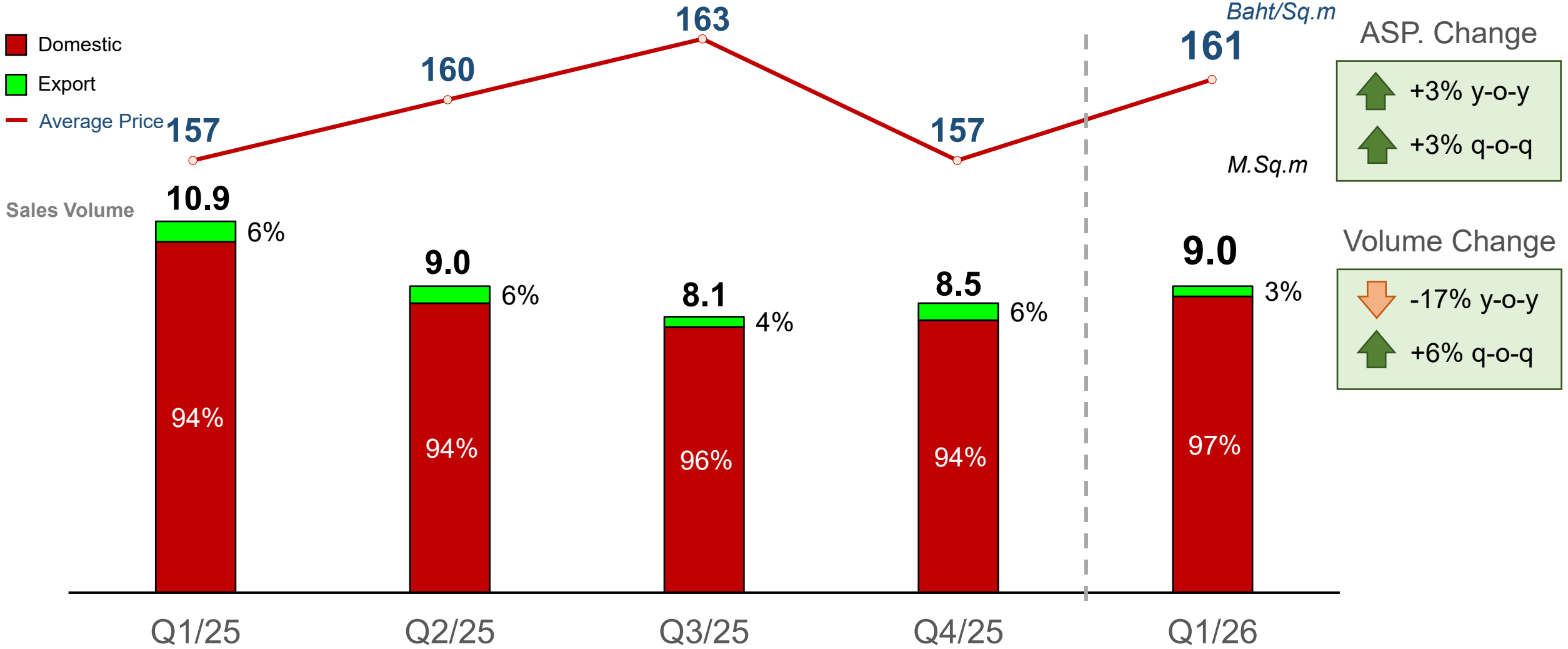
Sales Change

- ↓ -14% y-o-y
- ↑ +11% q-o-q

Unit: MB

Sales Volume Portion by Segment

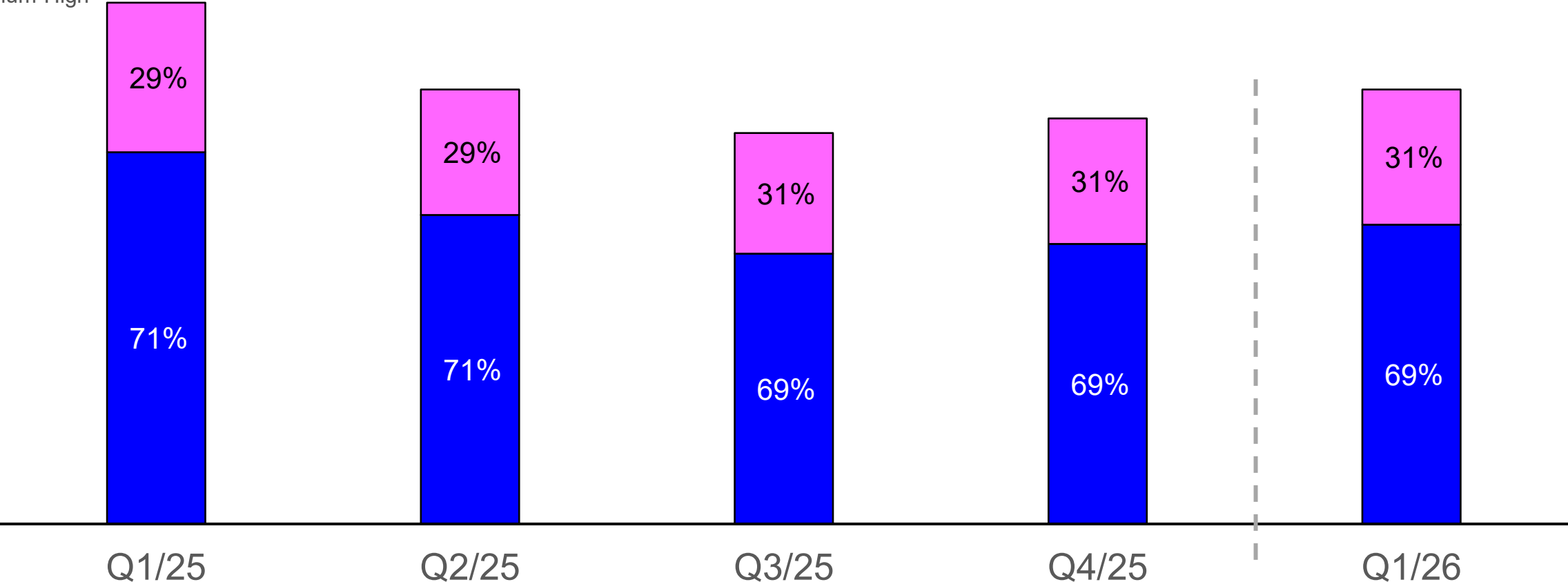
Q1/26 sales volume: decreased -17% y-o-y and increased +6% q-o-q, average price increased +3% y-o-y and increased +3% q-o-q



Remark: Only Ceramic and Porcelain Tiles

Sales Volume Portion by Segment

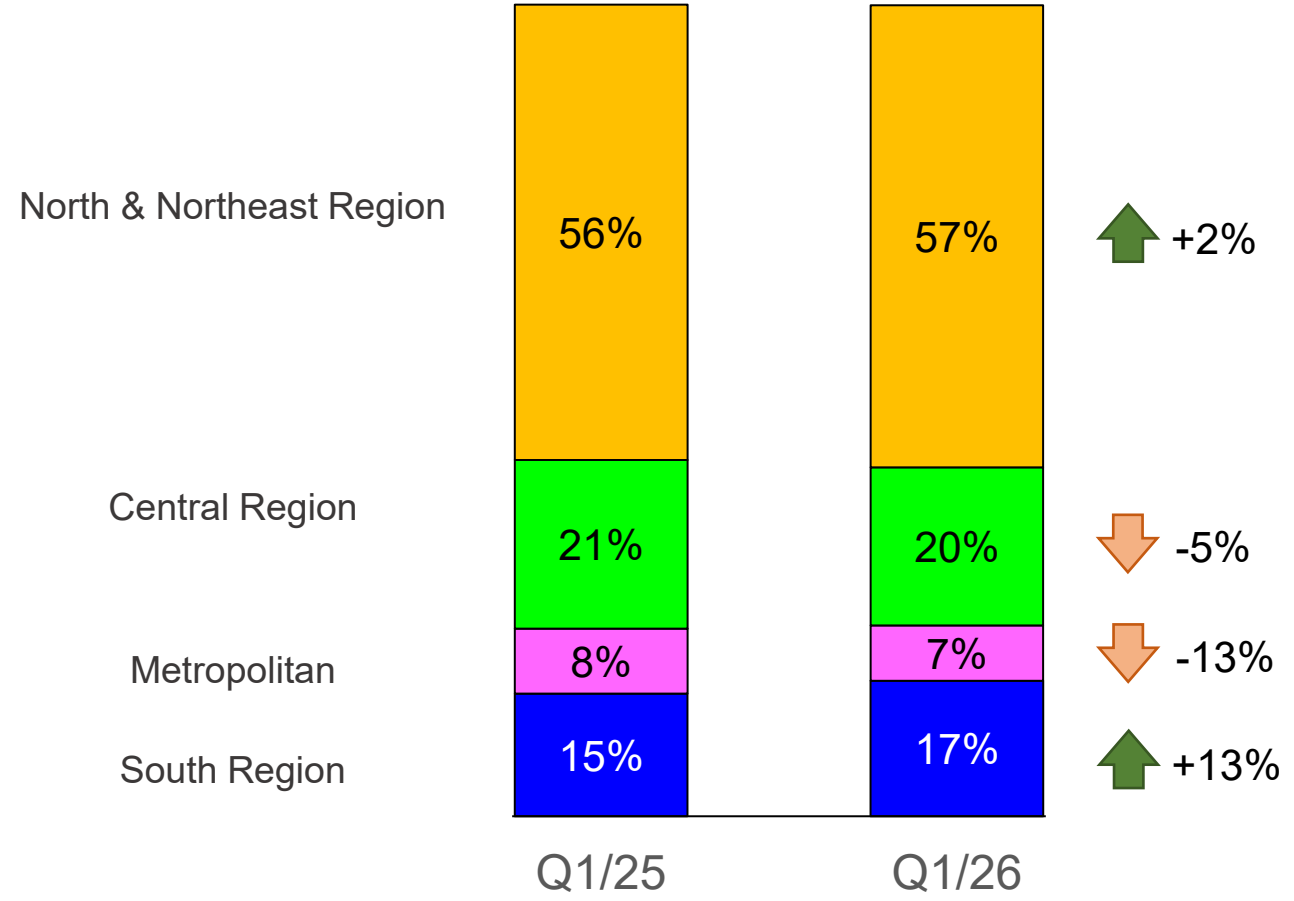
■ Mass-Medium
■ Medium-High



Remark:
(1) Definition of segmentation
Medium – High : Floor Tile (Big size : 60 X 60 cm., 60 X 120 cm.) , Porcelain (60 X 60 cm., 60 X 120 cm., 30 X 60 cm.)
Wall Tile (Big size : 30 X 50 cm.)
Mass – Medium : Floor Tile (Small size) , Wall Tile (Small size)

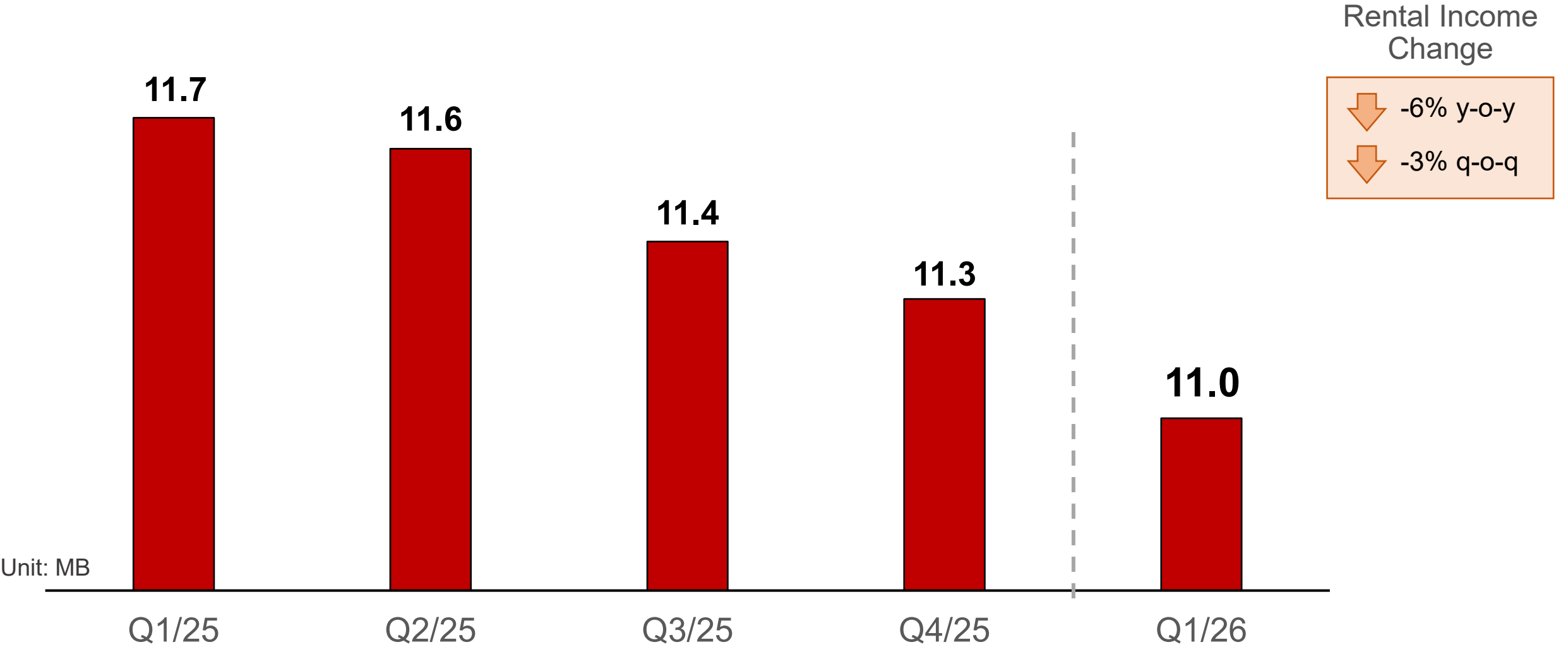
Domestic Sales volume by region

Sales Volume portion



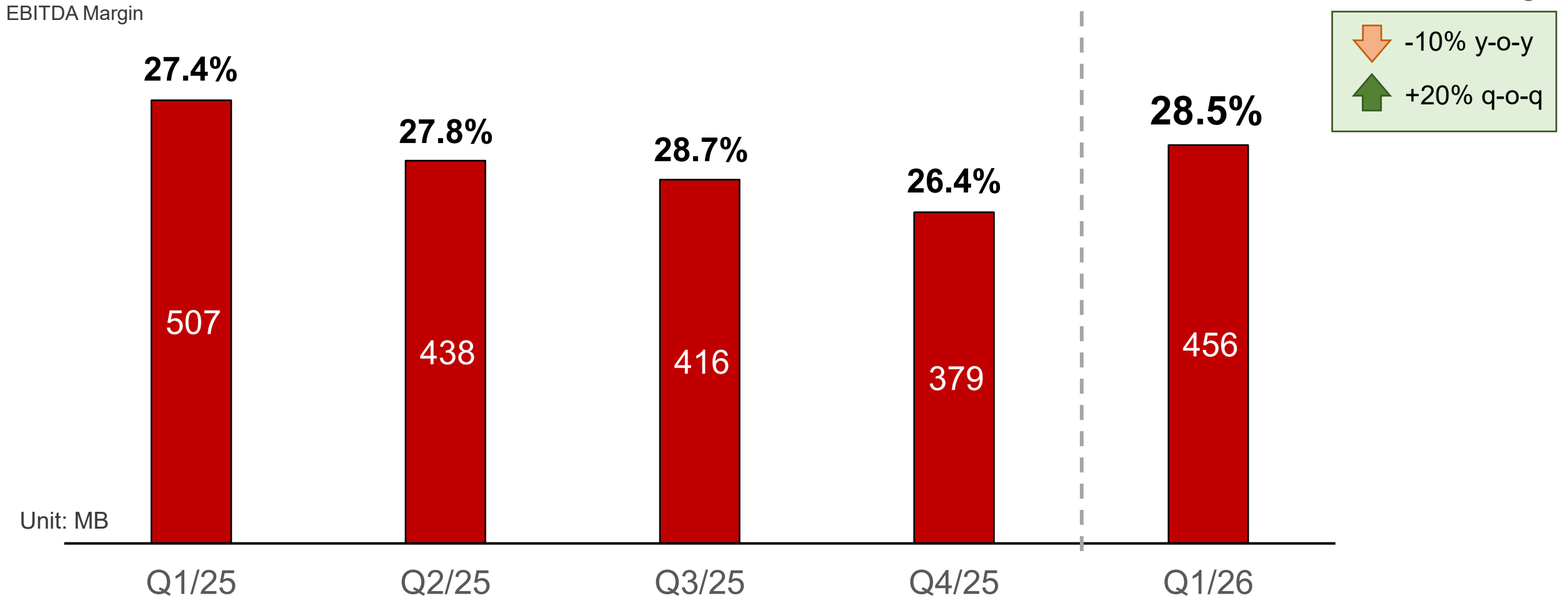
Rental Income

Q1/26 Rental Income: decreased -6% y-o-y and decreased -3% q-o-q.



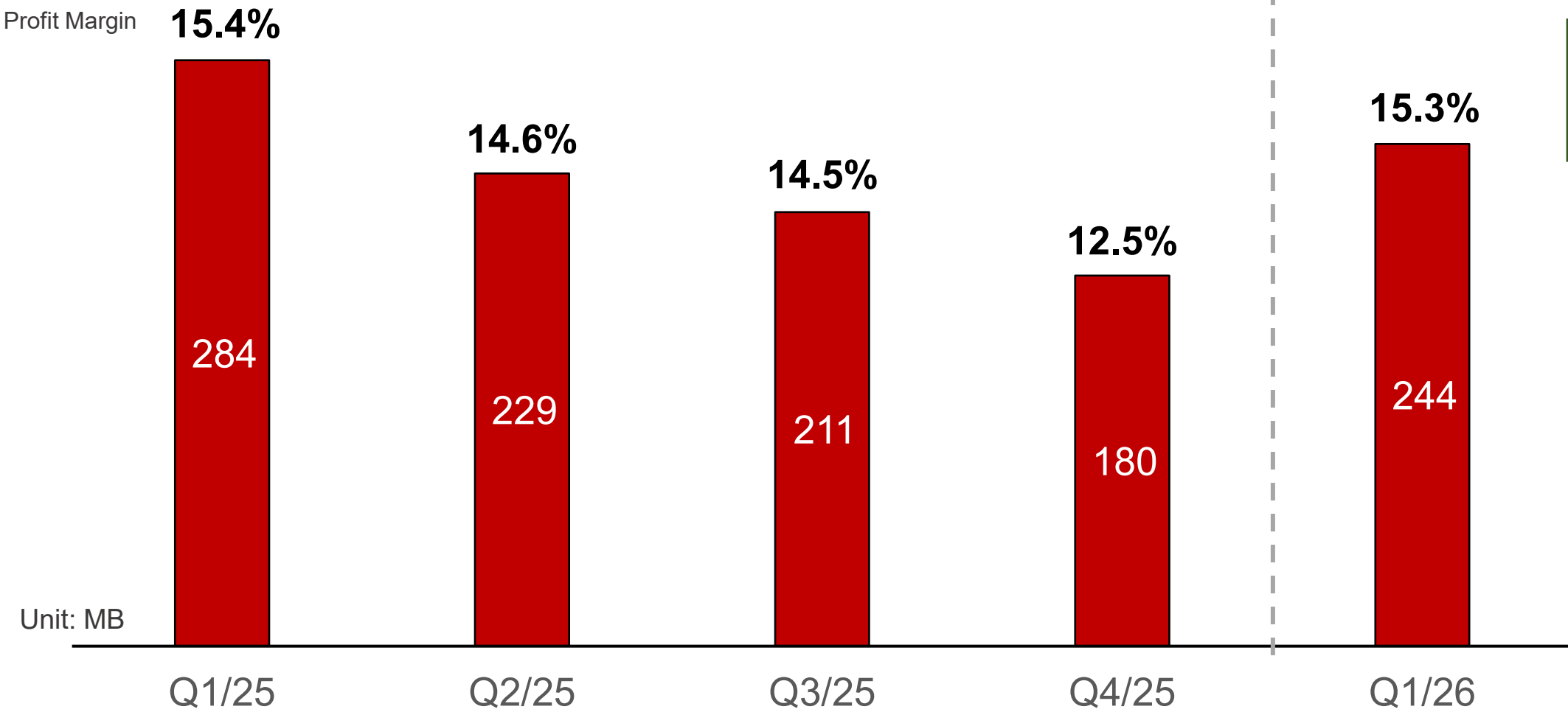
EDITDA

Q1/26 EBITDA: decreased -10% y-o-y and increased +20% q-o-q



Profit for the Period

Q1/26 Profit for the period: decreased -14% y-o-y and increased +36% q-o-q



Profit Change

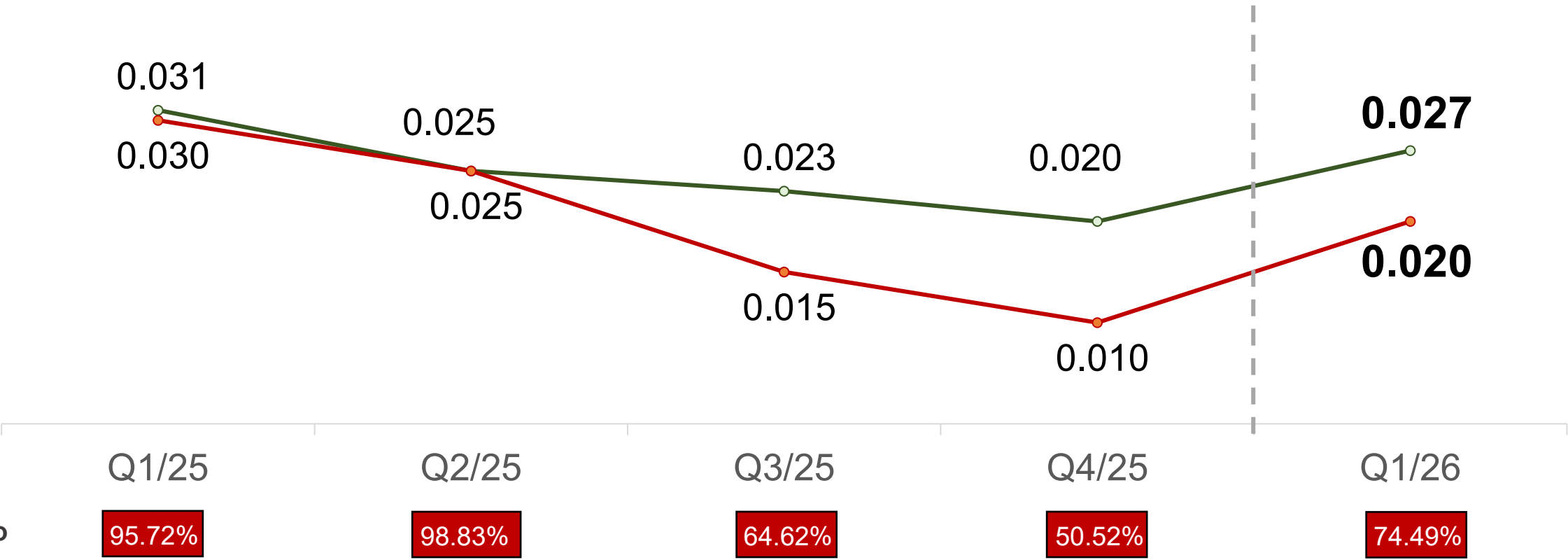
- ↓ -14% y-o-y
- ↑ +36% q-o-q

Unit: MB

Earning Per Share and Dividend Per Share

Q1/26 dividend per share: decrease -33% y-o-y and increased +100% q-o-q

- Dividend Per Share
- Earning Per Share



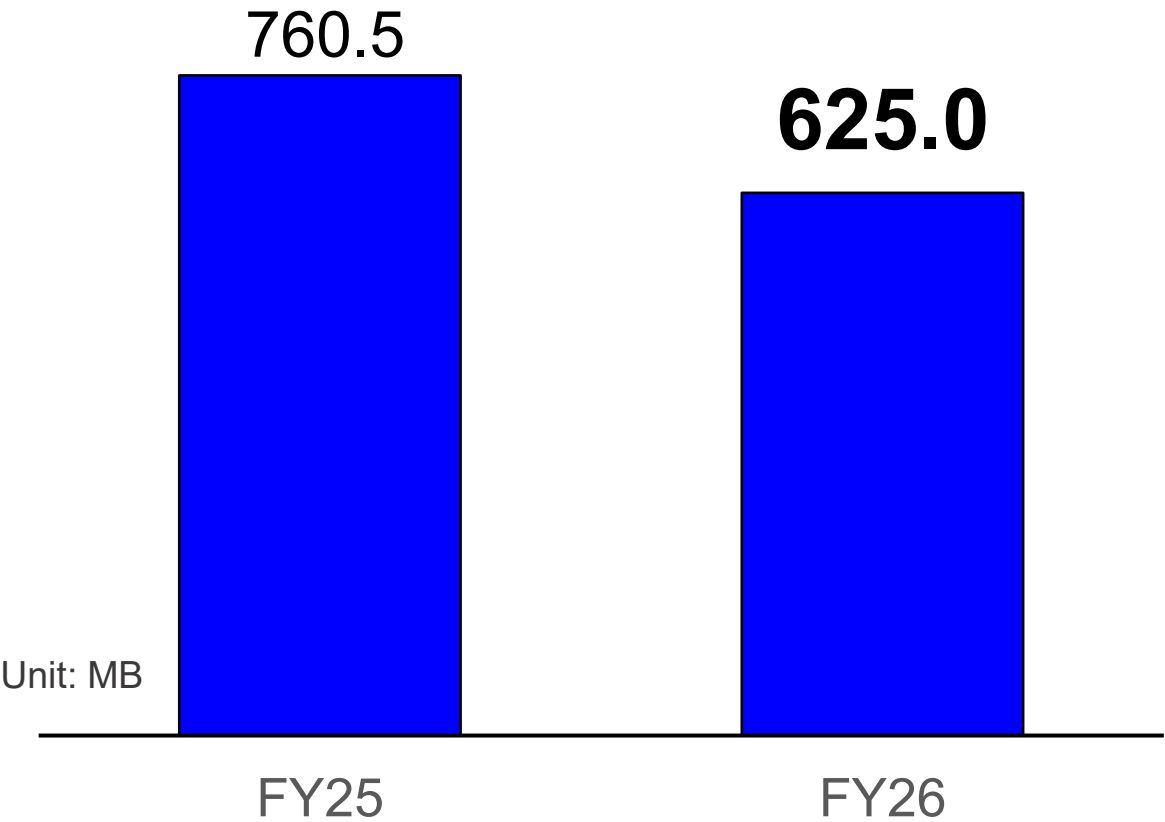
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FY2026 CAPEX and Interest & Financial Cost

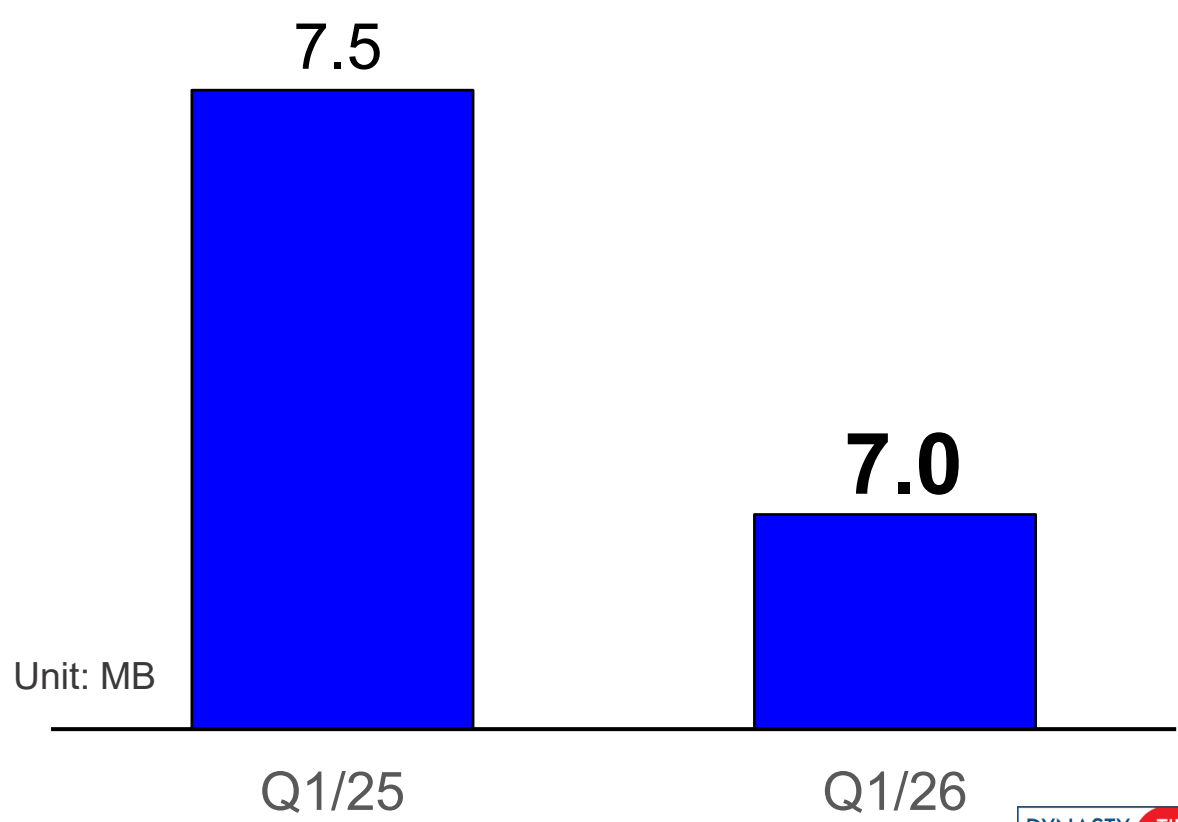
CAPEX

Amounted to 625MB in FY26, mainly from land acquiring, new retail outlet construction, renovation of current outlet, production efficiency optimization and power consumption reduction projects.



Interest and Financial Cost

Amounted to 7.5 MB in Q1/26



Net Debt

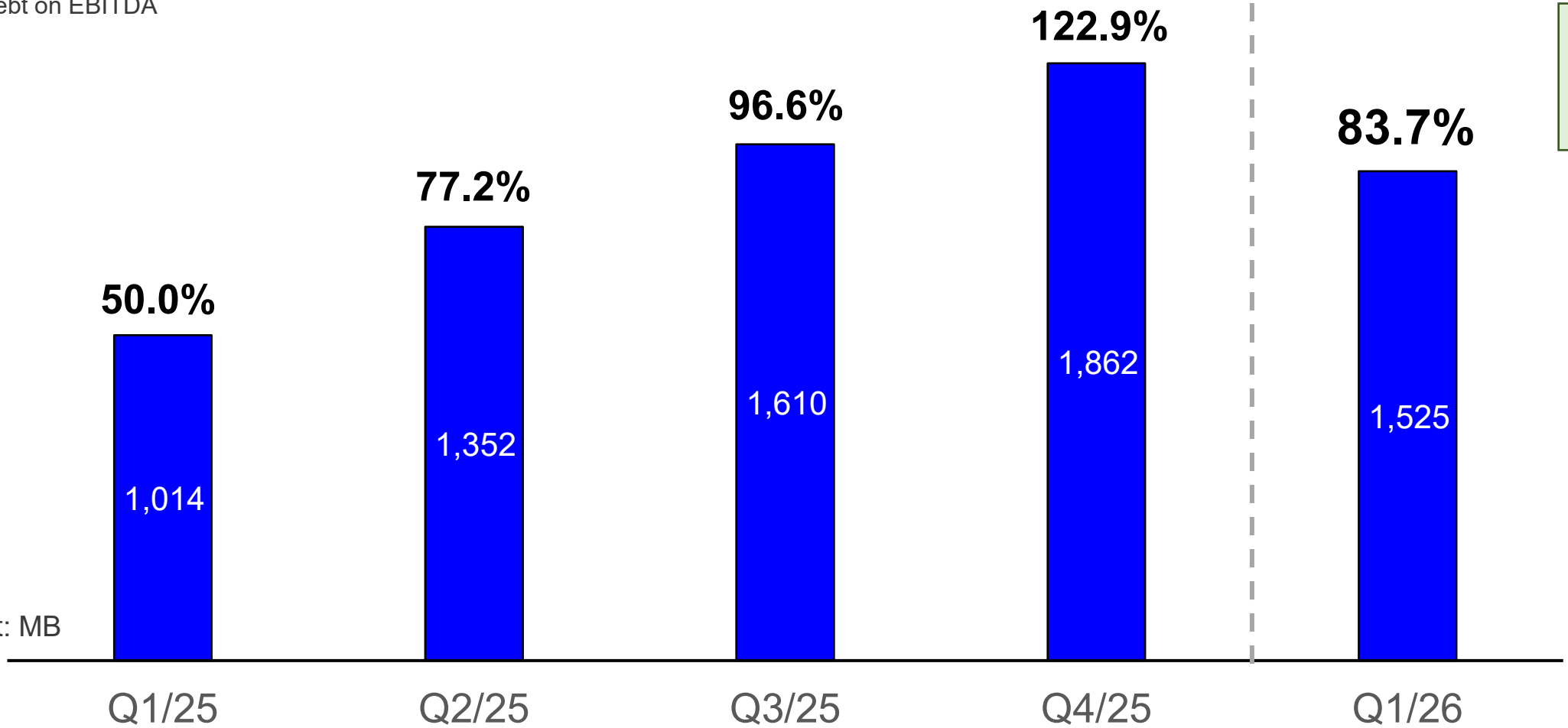
Q1/26 net debt: increased +50% y-o-y and decreased -18% q-o-q

Net debt on EBITDA

Net Debt Change

↑ +50% y-o-y
↓ -18% q-o-q

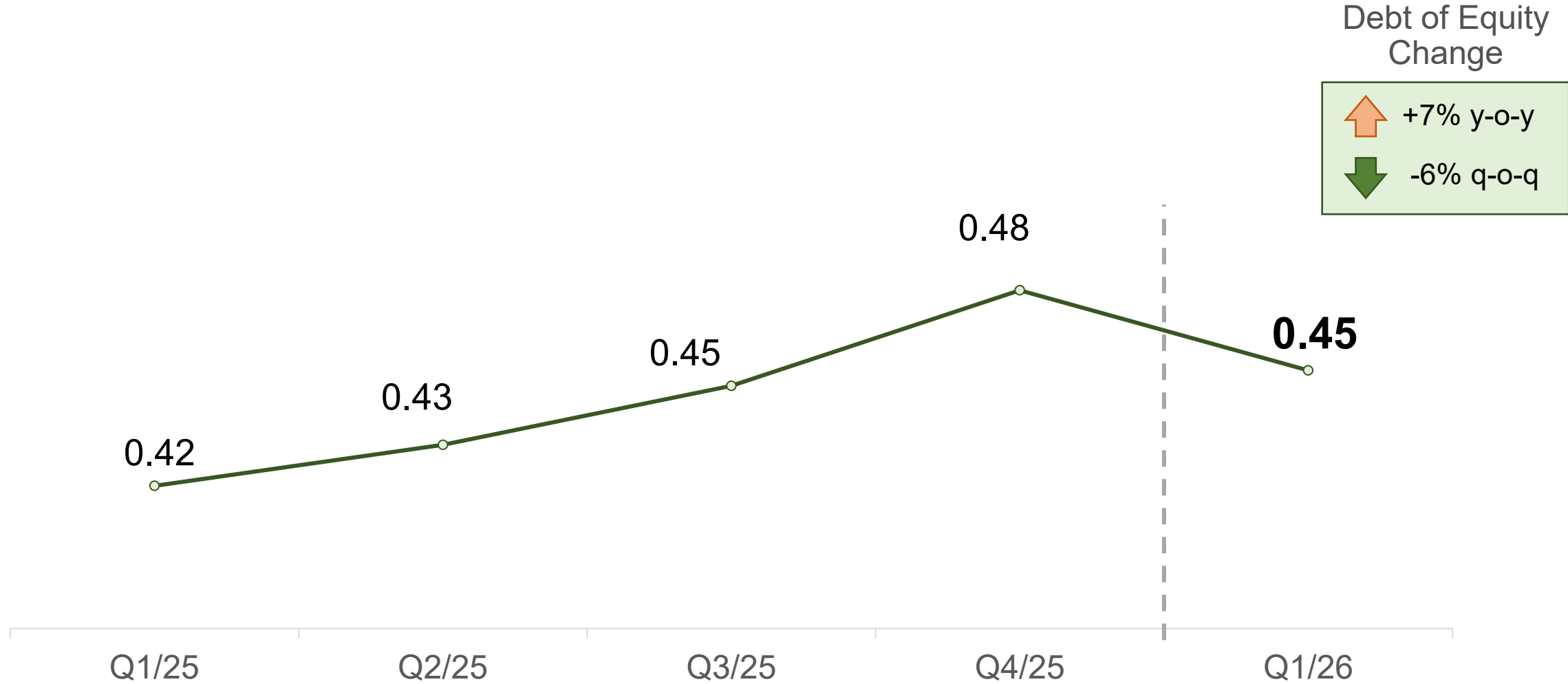
Unit: MB



Remark: Net debt on EBITDA = Net debt / Annualized EBITDA

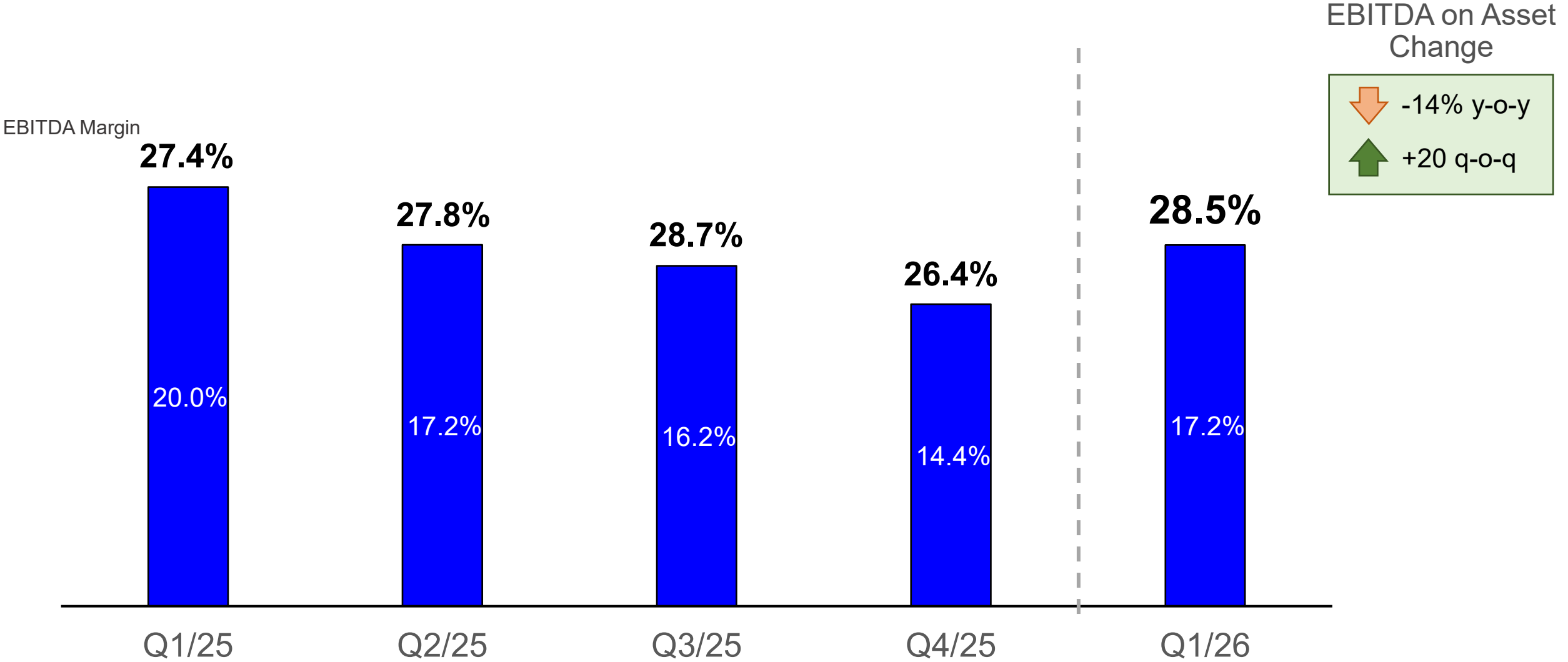
Debt on Equity

Q1/26 debt on equity: increased +7% y-o-y and decreased -6% q-o-q



EBITDA on Assets and EBITDA Margin

Q1/26 EBITDA on Assets: decreased -14% y-o-y and increased +20% q-o-q



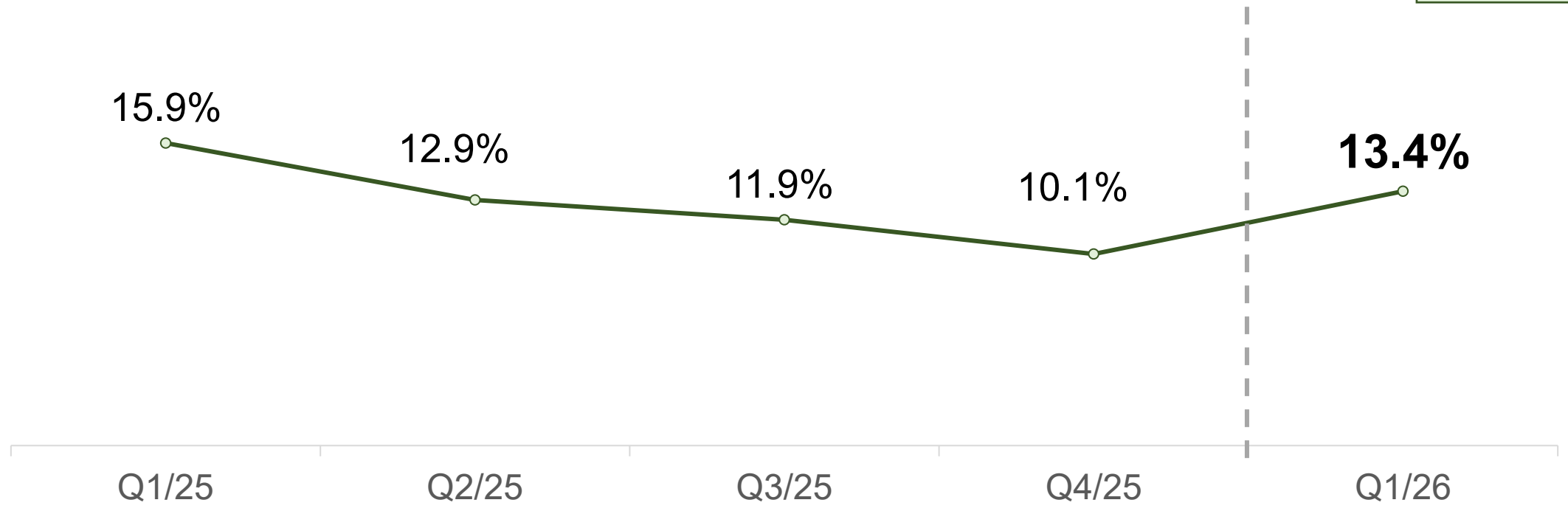
Remark: EBITDA on Assets = Annualized EBITDA / Consolidated assets
EBITDA margin = EBITDA / Consolidated sales

Return on Equity

Q1/26 return on equity decreased -16% y-o-y and increased +33% q-o-q

Return on Equity Change

↓ -16% y-o-y
↑ +33% q-o-q

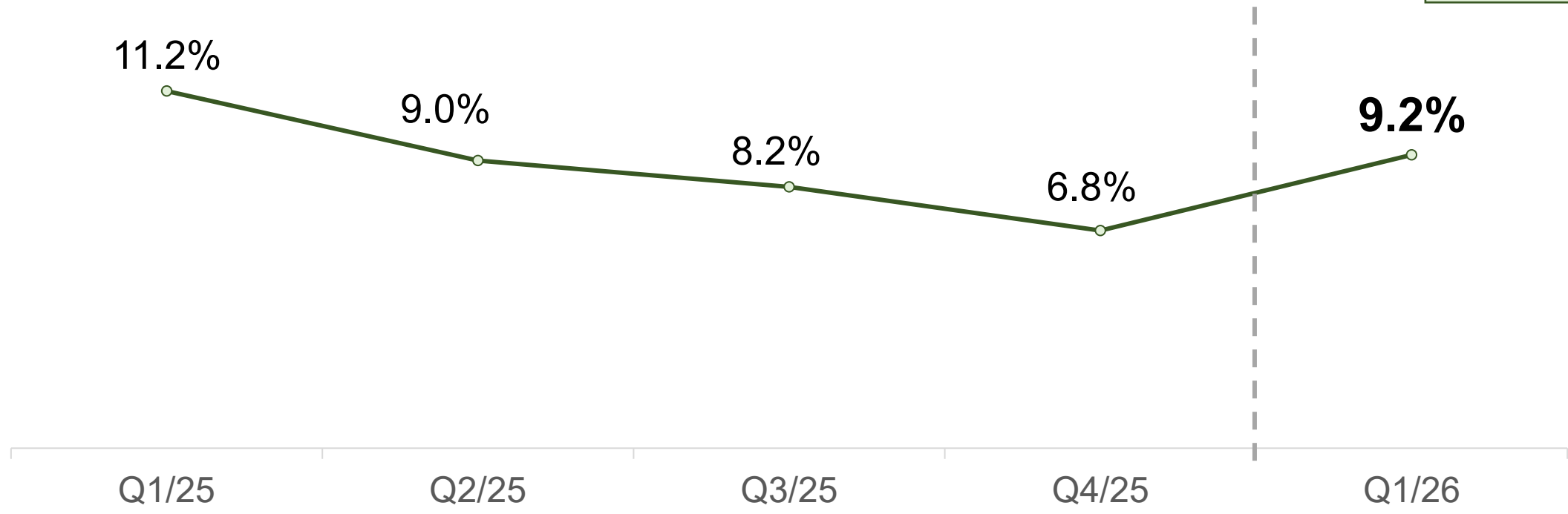


Return on Asset

Q1/26 return on asset decreased -18% y-o-y and increased +35% q-o-q

Return on Assets Change

- ↓ -18% y-o-y
- ↑ +35% q-o-q

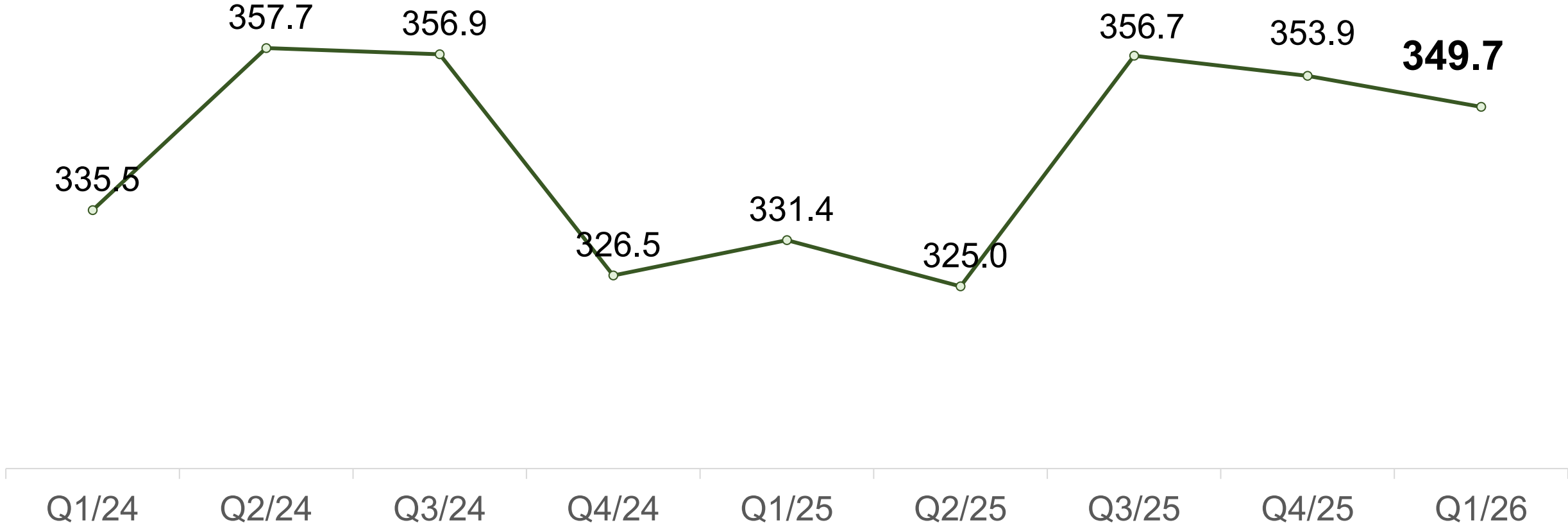


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Appendix – Natural Gas Price

Unit: Baht/MMTBU



Appendix – Diesel Price

Unit: Baht/Litre

