

Subscription Form of Exercise of Thai-German Products Public Company Limited (TGPRO-W3) Last Exercise

Exercise Date : **Last Exercise Date is on September 20, 2023**
 The Ratio : **1 warrant : 1 ordinary share, Exercise price at Baht 0.50 per share**
 Subscription Period : **From 9.00 a.m. ถึง 4.00 p.m. September 5 – 19, 2023 (only business days)**

To The Board of Thai-German Products Public Company Limited Subscription Date: _____

Subscriber please clearly completes below

I (Please specify type of subscriber)

Thai Natural Person Foreign Natural Person Thai Juristic Person Foreign Juristic Person

ID Card / Alien ID / Passport / Company Registration No. _____

Name Mr. Mrs. Miss Juristic Person _____ Sex Male Female

Address _____ Soi _____ Road _____ Sub-district _____

District _____ Province _____ Postal _____ Tel No. _____

Nationality _____ Occupancy _____ Date of Birth (Registration Date) _____

Tax ID No. _____

Hereby wish to exercise warrants for subscription of the ordinary shares of Thai-German Products Public Company Limited to the following details:

Number of warrants to be exercised (Units)	The allotted ordinary shares obtain (Shares)	Exercise Price (Baht per share)	Total Amount (Baht)	Total Amount (word)
		0.50		

➤ I herewith arrange payment by Money Transfer Cheque Cashier Cheque Draft
 Bank _____ Branch _____ Cheque No. _____ Date _____

Payable to "SHARES SUBSCRIPTION ACCOUNT OF TGPRO" (Cheque from provincial banks are not accepted in all cases)

➤ I have delivered the physical warrant of _____ certificate (s). Total number of warrants delivered _____ units to the following details:

Certificate No. _____ Number of Warrants _____ units

Certificate No. _____ Number of Warrants _____ units

Allotted the said ordinary shares, I agree to have either of the following executed (Choose only one)

Issue a share certificate for the allotted ordinary shares in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and arrange to have whose TSD Member No. _____ deposit those ordinary shares with Thai Securities Depository Co., Ltd. in accordance with the regulations of the Stock Exchange of Thailand, for securities trading account No. _____ Name _____ which I have with the said company.

Issue a share certificate in the name of "Thai Securities Depository Company Limited" and deposit with Thailand Securities Depository Company Limited in the issuer account number 600 under my name.

Issue a share certificate for the allotted ordinary shares in my name and deliver to me within 45 days after the exercise date to the name and address specified in the share registration records which agree that I may obtain such share certificate after the Stock Exchange of Thailand has approved the listing of the Company's securities and the trading thereof in the Stock Exchange of Thailand.

I hereby agree and undertake to buy the said ordinary shares as allotted by the Company and shall not revoke this subscription. If I do not return this completed subscription form together with due payment or such cheque / cashier cheque / draft has not been honored within the subscription period, I shall be deemed to have not exercised my subscription right.

Signed _____ Subscriber

(_____)

✂ _____

Subscription Receipt (Subscriber please also fills out the portion)

Date _____ Subscription No. _____

Thai-German Products Public Company Limited received money from _____

for intend to exercise the right to purchase the ordinary shares of TGPRO for _____ unit (s) at the price of Baht 0.50 ต่อ unit per unit of total amount Baht _____

Payable by Money Transfer Cheque Cashier Cheque Draft

Bank _____ Branch _____ Cheque No. _____ Date _____

 Issue a share certificate in the name of "TSD for the Depositors" participant no. _____ Securities trading account no. _____ Issue a share certificate in the name of "TSD" and deposit those share under the issuer account number 600 under my name. Issue a share certificate in the name of subscriber

Signed _____ Authorized Officer

Note: In case that the Subscriber wishes to change his/her address, please notify the change directly to the Share Registrar Department of the Thailand Securities Depository Company Limited, No.93 The Stock Exchange of Thailand Building, Ratchadapisek Road, Dindaeng, Bangkok 10400, Thailand, Telephone: 0-2009-9389