

TGPRO07/2023

July 17, 2023

Subject Notification of the Last Exercise schedule of the Warrants (TGPRO-W3)

To The President
The Stock Exchange of Thailand

Thai-German Products Public Company Limited ("TGPRO") had issued and allotted TGPRO-W3 totaling 1,944,509,396 units to the shareholders who has received an allotment and has subscribed for new ordinary share with the Exercise date of warrant on the last business day of every quarter of each year throughout the term of the warrants (March, June, September and December). The Last Exercise Date which is scheduled for September 20, 2023

TGPRO would like to notify the schedule of Last Exercise of TGPRO-W3 on September 20, 2023 as follows:

1. The request to the Stock Exchange of Thailand (SET) to suspend TGPRO-W3 stock trading or posting "SP" sign

August 28 – September 20, 2023

2. The Warrant Registration Book Closing of TGPRO-W3

August 30 – September 20, 2023

3. Notification Period for the Last Exercise of Warrant TGPRO-W3

September 5 – 19, 2023

4. The Last Exercise Date of TGPRO-W3

September 20, 2023

5. The expiry of TGPRO-W3

TGPRO-W3 will be deemed to be expired and invalid on September 20, 2023 and will duly cease to be considered as listed securities from September 21, 2023 onwards

6. Exercise Ratio and Price

1 unit of Warrant : 1 Ordinary Share at the price of Baht 0.50 per share

สำนักงานขาย :

170/25-28 อาคารโอเชียนทาวเวอร์ 1 ชั้น 10
ซอยสุขุมวิท 16 ถนนรัชดาภิเษกตัดใหม่
แขวง/เขตคลองเตย กรุงเทพมหานคร 10110
Tel : 02-261-9955 Fax : 02-261-2769-74
เลขประจำตัวผู้เสียภาษีอากร 010 753 700 2371 (สาขาที่ 00004)

OFFICE :

170/25-28 OCEAN TOWER 1, 10th FLOOR,
SOI SUKHUMVIT 16, NEW RATCHADAPHISEAK ROAD,
KLONGTOEY, BANGKOK 10110
Tel : (66 2) 261-9955 Fax : (66 2) 261-2769-74
TAX ID No. 010 753 700 2371 (No. 00004)

โรงงาน :

99 ถนนห้วยโป่ง-หนองบอน
ตำบลห้วยโป่ง อำเภอเมือง
จังหวัดระยอง 21150
เลขประจำตัวผู้เสียภาษีอากร 010 753 700 2371 (สำนักงานใหญ่)
TAX ID No. 010 753 700 2371 (HEAD OFFICE 00004)

Factory :

99 Houypong-Nongbon Road,
Tambon Houypong, Amphur Muang
Rayong 21150, THAILAND

7. Payment Method

Payment of the amount specified in the Exercise Notice (the Warrant Holder can obtain the subscription form at the Company and on the Company's website www.tgpro.co.th). The Warrant Holders who wish to exercise the rights to purchase the ordinary shares shall make the payment according to the amount specified in the form to exercise the Warrants as follow:

- (1) Cheque, Cashier's Cheque or draft that can be collected from a clearing house in Bangkok within 2 business days from the date of each notification of exercise intention and **shall be dated not later than September 15, 2023.** The cheque or draft must be crossed and payable to "Shares Subscription Account of TGPRO", Kasikornbank Public Company Limited, Thanon Ratchaphisek (Sukhumvit-Rama IV) Branch, Saving Account No. 718-2-48202-6 with the name, surname, address and telephone number of the holders written on its back. Provided that the documents and evidence for the notification of the intention to exercise the Warrants pursuant to this Clause shall be arrived at the Company **not later than 12.00 noon of September 15, 2023.**
- (2) Cash payment to the Company's Bank current account namely "Shares Subscription Account of TGPRO", Kasikornbank Public Company Limited, Thanon Ratchaphisek (Sukhumvit-Rama IV) Branch, Saving Account No. 718-2-48202-6. Provided that the documents and evidence for the notification of the intention to exercise the Warrants pursuant to this Clause shall be arrived at the Company **not later than 4.00 p.m. of September 19, 2023.**

In order that such exercise shall be valid only upon the Company being able to collect such sum of money and the Company reserves the right not to accept cash payment.

8. Documents to be submitted

- 8.1 The completed fill in exercise intention notification form which is available upon request at the Company's head office or download from the Company's website (www.tgpro.co.th)
- 8.2 Original warrant certification or the Warrant Substitute issued by Thailand Securities Depository Company Limited in the amount specified in the form for the notification of the intention to exercise the Warrants to the Company

Verification of Identification:

- Individual : Thai natural person A certified true copy of ID card or civil officer ID card/state enterprise officer ID card that is not expired, including a copy of the house registration (in case of any name/surname changed which cause the unmatched with the name/surname appears on the Warrants. Attached herewith, the copy of any document issued by the governmental authority e.g. marital registered certificate, divorce certificate, certificate of name/surname change etc.)

- Foreign natural person A certified true copy of passport or foreigner certificate that is not expired
- Juristic person: Thai Juristic person A certified true copy of the affidavit issued by Ministry of Commerce for no longer than 3 months prior the Exercise Date which contains the signature of person(s) authorized to sign and affix the seal of such juristic person (if any), accompanied by a certified copy of ID card or of foreign certificate or of passport (as the case may be) of the authorized person of the juristic person

Foreign Juristic person A true copy of the certificate of establishment, memorandum of association and/or affidavit of the juristic person certified by authorized person(s) of such juristic person as well as affixing the seal of such juristic person (if any), accompanied by a certified copy of passport of the authorized person of the juristic person that is not expired

A copy of supplemented document for the notification of the intention to exercise the Warrants of the foreign juristic person as specified, certified by authorized person(s), shall be notarized by Notary Public and legalized by Thai Consular or Thai Embassy in the country where the documents have been prepared or certified, which has no more than 1 year-term prior to the Exercise Date.

- 8.3 Payment Document (pay-in slip, cheque, cashier's cheque or draft with the name, surname, address and telephone number of the TGPRO-W3 holder written on its back.

9. Contact Address

Thai-German Products Public Company Limited
170/25-28 Ocean Tower 1, 10th Floor,
Soi Sukhumvit 16 Road, New Ratchadaphisek Road,
Klongtoey, Bangkok 10110
Tel: 0-2261-9955 ext. 1207
Fax: 0-2261-2959

Please be informed accordingly.

Yours Faithfully,

Mr. Apinun Ratchatasombat