



Report to Investors For Q2/2015 (January 1 – March 31, 2015)

Review of Q2/2015

- Sales revenue in Q2/2015 was 740.70 million Baht. It was 50.61 million Baht or 7.33% increase when comparing with the same period of previous year. Thanks to the gradually recovery of Thai economy.
- When comparing with the same quarter of last year, Thai automotive industry remains in middle level. In field of export, the sales is gradually moving up. Thailand is still able to maintain its position as the key auto and parts maker in this region

Overview

- Net profit in Q2/2015 was 32.89 million Baht. It was 27.36% dropped from 45.28 million Baht of Q2/2014. As a result of the fixed cost that has been down in less proportion to the lower of revenue from sales.
- Thai economy is expected to gradually recover in the second half of 2015 as the politic is going to be more stable and also the positive result of the government stimulus packages will take place, including the release of annual budget.
- On the carmakers side, in 2015 there will be a number of new models launch and minor-changed for previous models which will result in a higher demand of auto parts for the rest of the year.
- In the meantime, the Company has been working on production improvement and people development which enable the potential cost controlling. In addition, the Company shall seem for larger product and customer base in order to stabilize the net profit.

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