

Ref. SPVI 001/2016

January 25, 2016

Subject : Report the Utilization of Capital Increase form IPO.

Attention : Board of Directors and President of The Stock Exchange of Thailand.

Reference on S P V I Public Company Limited offered a total of 110 million ordinary shares to the public and employees during the period from December 11-13, 2013 as follows;

- Offer 104.5 million shares to public at bath 0.90 per share.
- Offer 5.5 million shares to directors and employees at bath 0.90 per share.

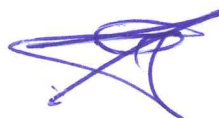
The proceed after deduction of all expenses are 92.85 million baht. The Company would like to summarize and report the use of capital increase from IPO at the end of December 31, 2015 as below;

(Unit : million Baht)

Objective of spending capital	Amount under Utilization Project	Actual Spending as at December 31, 2015	Unused spending
1. Branch and service center expansion	55	44.17	10.83
2. Information Technology development	15	15	-
3. Working capital	22.85	22.85	-
Total amount	92.85	82.02	10.83

Please be informed accordingly.

Yours sincerely,



(Mr. Trisorn Volyarngsol)

Managing Directors