

Information Memorandum

Descriptions, Condition, and Major Characteristics of the Warrants to Purchase Ordinary Shares of Intermedical Care and Lab Hospital Public Company Limited No.2 (IMH-W2)

Number of Warrants 118,295,039 units

Underlying Shares 118,295,039 shares

Allocation of Warrants Intermedical Care and Lab Hospital Public Company Limited (the "Company") allocates the Warrants to Purchase Ordinary Shares of Intermedical Care and Lab Hospital Public Company Limited No.2 (IMH-W2) (the "IMH-W2 Warrants") to the existing shareholders of the Company in proportion to their respective shareholdings (Rights Offering), at the allocation ratio of 2 existing ordinary shares for 1 unit of the IMH-W2 Warrants. In this respect, the Company has determined the list of shareholders entitled to be allocated with the IMH-W2 Warrants in proportion to their respective shareholdings (Record Date) on 31 August 2026.

Warrant Holders holding the warrants equal to or more than 0.5% of listed warrants but not less than 10 warrant holders

As of 14 September 2026.

No.	Name	No. of Warrants allocated (units)	% of present listing Warrants
1	DR. SITTIWAT KAMKATWONG	36,788,250	31.10
2	MISS PORAMAPORN PAVAROJKIT	16,104,100	13.61
3	MR. SATIEN PORNYUENYONG	14,495,250	12.25
4	BKI HOLDINGS PUBLIC COMPANY LIMITED	11,500,000	9.72
5	MRS. WANVIMOL KAMKATWONG	5,922,850	5.01
6	MRS. KANDA PORNYUENYONG	5,674,600	4.80
7	MISS VIMALA SGULBOONRASI	3,231,700	2.73
8	MR. THANET ANGKASAKULKIAT	3,028,100	2.56
9	MRS. PAWANA ATCHARAWAN	1,271,150	1.07
10	THAI NVDR COMPANY LIMITED	1,250,895	1.06
11	MR. SUWIT SILPRACHAWONG	929,500	0.79
12	MRS. ATCHARA ANGKASAKULKIAT	867,500	0.73
13	MR. WORAPHOT KANPIPHAT	741,450	0.63
14	MR. DENDANAI HUTAJUTA	623,500	0.53
15	Others	15,866,194	13.41
	Total	118,295,039	100.00



Exercise Right of
Warrant

1. Exercise Date

The holders of IMH-W2 Warrants shall be entitled to exercise their rights under the IMH-W2 Warrants to purchase the Company's newly issued ordinary shares at the last business day of each quarter (i.e., March, June, September and December) in each calendar year. In this regard, the first Exercise Date shall be 31 March 2027 and the last Exercise Date shall be on 1 year anniversary of the issuance and allocation date of the IMH-W2 Warrants (The last Exercise Date is 13 September 2027).

If the Exercise Date falls on a public holiday of the Stock Exchange of Thailand ("SET"), the Exercise Date shall be rescheduled to the last business day preceding such Exercise Date. The Company has no rights to request the IMH-W2 Warrants holders to exercise their rights prior to the Exercise Date.

2. Exercise of Right to Purchase the Ordinary Shares

In exercising the right to purchase the newly issued ordinary shares of the Company, the IMH-W2 Warrants holders may exercise their rights under the IMH-W2 Warrants to purchase the newly issued ordinary shares either in whole or in part.

3. Period for the Notice of the Intention to Exercise the Warrants

3.1 The notification of the intention to exercise the IMH-W2 Warrants in each occasion (Except for the last Exercise Date)

The IMH-W2 Warrants Holders who wish to exercise their rights to purchase the Company's newly issued ordinary shares under the IMH-W2 Warrants shall notify their intention to exercise the right during the period of 9.00 to 16.00 hours, in advance at least 5 Business Days prior to each Exercise Date ("Period for the Notification of Intention to Exercise the Warrants"). In the event that the Exercise Date falls on a holiday of the Company, the Exercise Date shall be postponed to the last Business Day preceding such Exercise Date.

3.2 The Notification of the Intention to Exercise the Warrants in the last Exercise Date

The IMH-W2 Warrants Holders who wish to exercise their rights to purchase the Company's newly issued ordinary shares under the IMH-W2 Warrants shall notify their intention to exercise the right during the period of 9.00 to 16.00 hours, in advance within the period of 15 days prior to the last Exercise date ("Period for the Last Notification of Intention to Exercise the Warrants"). The Exercise Date shall be scheduled quarterly. In the event



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that the Exercise Date falls on a holiday of the SET, the Exercise Date shall be postponed to the last Business Day preceding such Exercise Date.

The Company shall close the Register Book for suspending the transfer of the IMH-W2 Warrants for a period of 21 days prior to the last Exercise Date. In such case, the SET shall post the SP sign in order to suspend the trading of the IMH-W2 Warrants for a period of 2 Business Days prior to the book closure date and until the end of the listing status and expiration date of the IMH-W2 Warrants.

In the event that the first day of the book closing date falls on a day which is not a SET's Business Day, such date shall be moved up to the Business Day prior to such date. In this regard, the trading of the IMH-W2 Warrants shall be suspended until the last Exercise Date.

Adjustment of Exercise
Price and Exercise Ratio

The Company will adjust the exercise price and exercise ratio to purchase ordinary shares throughout the term of the IMH-W2 Warrants when any of the following events occurs. The Company shall inform the adjustment of the exercise price and the exercise ratio without delay or prior to 9.00 a.m. of the date on which the exercise price and the exercise ratio become effective.

- (a) When there is a change in the par value of the ordinary shares of the Company as a result of the consolidation or split of its issued ordinary shares

The change of exercise price and exercise ratio will be effective as disclosed through the electronic information disclosure means of the SET.

- (b) When the Company offers to sell its newly issued ordinary shares to the existing shareholders and/or the public and/or private placement at the average price per share of the newly-issued ordinary share lower than 90 percent of the "market price of the Company's ordinary shares"

The change of the exercise price and the exercise ratio shall be effective immediately from the first day that the subscribers of the ordinary shares are not allotted with the rights to purchase the newly issued ordinary shares (the first day that the SET posts an XR sign) for offering of the newly issued ordinary shares to existing shareholders (Right Offering) and/or the first day of the offering of the newly issued ordinary shares to the public and/or private placement (as the case may be).

- (c) When the Company offers to sell any new securities to its existing shareholders and/or the public and/or by private placement which such securities confer the rights to holders to convert to or purchase ordinary shares of the Company e.g. convertible debenture or warrants to purchase ordinary shares at the average price



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of newly-issued ordinary shares reserved to accommodate the rights lower than 90 percent of "the market price of the Company's ordinary shares

The adjustment on exercise price and ratio shall be effective immediately from the first day on which the purchasers of the Company's ordinary shares shall not be entitled to subscribe for the newly issued securities with the rights to convert/exchange into the ordinary shares or the rights to purchase the ordinary shares in the case of rights offering, and/or the first day of the offering of the newly issued ordinary shares/convert into ordinary shares or granting the right to exercise to purchase the ordinary shares to the public and/or the date which the Company agrees to sell ordinary shares to the private placement, as the case may be.

- (d) When the Company makes dividend payment, in whole or in part, in the form of ordinary shares to the shareholders of the Company

The adjustment of exercise price and exercise ratio shall be effective immediately from the first day on which the purchaser of ordinary shares will not be entitled to receive the stock dividend. (The first day that SET posts XD).

- (e) When the Company makes a dividend payment at the rate higher than 90 percent of the net profit after deduction of an income tax of the Company only for any accounting period during the exercise period of the IMH-W2 Warrants which is considered from separate financial statements of the Company (excluding the Company's retained earnings)

The calculation of the percentage of dividends paid to shareholders shall be calculated by taking the actual dividend paid out from the performance of each accounting period in each year divided by the net profit after deducting income tax of the operating results for the same accounting period. In this regard, the actual dividend paid shall include the interim dividend in each accounting period. The change of exercise price and exercise ratio will be effective immediately from the first day which the purchaser of ordinary shares will not be entitled to receive dividends. (The first day that SET posts XD).

- (f) In any event causing the IMH-W2 Warrants Holders to lose their rights and benefits, which such events are not stipulated in Clauses (a) to (e), the IMH-W2 Warrants Issuer shall consider for setting a new change in the exercise price and/or exercise ratio that will not make any impairment to the benefits of the IMH-W2 Warrants Holders. The result of consideration shall be deemed final and notify the SEC Office immediately or before the effective date of the right adjustment.



In such case that the change in exercise price may make the new exercise price lower than the par value of the ordinary share of the Company, then the par value shall be used as the new exercise price. However, the new exercise ratio shall be based on the calculation according to Clauses (a) – (f).

The change in the exercise price and the exercise ratio under Clause (a) to Clause (f), the Company will notify the result of such change by informing the details of the calculation method and the reasons for such change to the IMH-W2 Warrants Holders by disclosing information and reporting to the SET immediately or before the date on which the change of such exercise price and exercise ratio become effective.

The Company shall not extend the term of IMH-W2 Warrants and not change the exercise price and exercise ratio unless there is an adjustment according to the term and condition of the adjustment of right.

Silent Period - None -

Others (if any) - None -

Financial Advisor - None -

Prepare by Intermedical Care and Lab Hospital Public Company Limited

Intermedical Care and Lab Hospital Public Company Limited

(Dr. Sittiwat Kamkatwong)

The Authorized Director

(Miss Poramaporn Pavaroj Kot)

The Authorized Director

