



Intermedical Care and Lab Hospital Public Company Limited

442 Bangwaek Road, Bang Waek Subdistrict, Phasi Charoen District, Bangkok 10160

Tax ID : 0107561000269

Ref. IMH 054/2025

3 December 2025

Subject: Notification of the Exercise of IMH-W1 (2nd Exercise)

To: The Holders of IMH-W1

As Intermedical Care and Lab Hospital Public Company Limited (the "Company"), issued the Warrants to Purchase Ordinary Shares of Intermedical Care and Lab Hospital Public Company Limited No.1 (IMH-W1) ("Warrant") in the number of 106,779,476 units on 1 July 2025. The holders of IMH-W1 Warrants shall be entitled to exercise their rights under the IMH-W1 Warrants to purchase the Company's newly issued ordinary shares at the last business day of each quarter (i.e., March, June, September and December) in each calendar year. In this regard, the first Exercise Date shall be 30 September 2025 and the last Exercise Date shall be on 1 year anniversary of the issuance and allocation date of the IMH-W1 Warrants (The last Exercise Date is 30 June 2026). Details are as stipulated in the Terms and Conditions Governing the Rights and Obligations of the Issuer and Holders of the Warrants to Purchase the Newly Issued Ordinary Shares of Intermedical Care and Lab Hospital Public Company Limited No. 1 (IMH-W1).

The Company would like to inform the details regarding the exercise of IMH-W1 Warrants as below:

1. The Exercise Ratio and the Exercise Price

1 unit of the Warrant shall be entitled to purchase 1 ordinary share

The Exercise price: 6.00 Baht per share

2. Period for the Notification of Intention to Exercise the Warrants

23 – 26 and 29 December 2025 during 9.00 a.m. - 4.00 p.m.

3. Place to Exercise the Warrants

Company Secretary

Intermedical Care and Lab Hospital Public Company Limited

442 Bangwaek Road, Bangwaek Sub district, Phasi Charoen District Bangkok 10160

Tel: 02-865-0044 Ext. 4000

4. Procedure to Exercise the Warrants

The IMH-W1 Warrant Holders who intend to exercise the rights shall submit the documents as follows to the Place to Exercise the Warrants as stated in item 3.

4.1 The Warrant Exercise Intention Notification Form of the Warrants to purchase ordinary shares of the Company ("Warrant Exercise Notification Form") that must be filled in with the correct and complete information and signed by the IMH-W1 Warrants Holders. (Can be downloaded at <http://www.imhhospital.com>)



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4.2 The IMH-W1 Warrants or IMH-W1 Warrants Substitute in the form specified by the SET stating that the IMH-W1 Warrants Holders are entitled to the IMH-W1 Warrants in the amount specified in the Warrant Exercise Notification Form.

In case the IMH-W1 Warrants are in the scripless system, the IMH-W1 Warrants Holders shall notify their intention and fill in the form to withdraw the IMH-W1 Warrants or IMH-W1 Warrants Substitute as prescribed by the SET and submit the request form to the securities company acting as their broker (Broker). Such securities company will then proceed with notifying the TSD to withdraw the IMH-W1 Warrants or IMH-W1 Warrants Substitute to be used as an evidence to notify the intention to exercise the rights.

4.3 Supporting documents required for the exercise of the Warrants

In the case of Individuals

- A certified true copy of a valid identification card or governmental officer identification card, or state enterprise officer identification card (in case of any name/surname change which causes the name/surname to be different from the name/surname appearing on the IMH-W1 Warrants, a certified true copy of any document issued by the governmental authority, e.g., certificate of name/surname change must be attached.).
- For non-Thai individuals, a certified true copy of a valid foreigner certificate or passport.

In the case of Juristic persons

- A certified true copy of the affidavit issued by the Ministry of Commerce or relevant authority issued a period of no longer than 6 months prior to Exercise Date, duly signed by the authorized signatory (ies) and affixed with the seal of such juristic person (if any); and attached
- A certified true copy of the document (as in the case of individuals that have been stated earlier) of the authorized signatory (ies) who certifies the documents.
- For non-Thai juristic person, a certified true copy of the company registration document certified by Notary Public or authorized government agency not exceeding 6 months with the certified true copy and evidences of the authorized signatory (as in the case of individuals that have been stated earlier) with certified true copy.

4.4 Evidence of payment

If the Warrant Holder cannot provide the above documents supporting its exercise of rights, the Company hereby reserves their rights to consider that the Warrant Holder does not wish to exercise its rights under the Warrants for that particular exercise. Nonetheless, the Company may at their own discretion allow the Warrant Holder to exercise its rights as it.



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5. Payment Method

The Warrant Holder shall make one-time full payment for the exercise as specified in the Warrant Exercise Notification Form by

- 1) Transfer the money into Savings Account, TMBThanachart Bank Public Company Limited, Charan Sanit Wong 35 Branch, Account Name "Intermedical Care and Lab Hospital Public Company Limited", Account No. 142-2-30110-9. The money must be credited in above account and submitted the money transfer evidence issued by the bank specifying name, last name and contact number, to the Company no later than 4.00 p.m. of 29 December 2025 OR
- 2) Pay by personal check, cashier check or bank draft which must be collectible in Bangkok within 1 business day. Such personal check, cashier check or bank draft must be **dated not later than 25 December 2025** and must be crossed and payable only to "Intermedical Care and Lab Hospital Public Company Limited" and submitted to the Company within 11.00 a.m. of 25 December 2025 and written in the back thereof the name, last name and contact number.
- 3) IMH-W1 Warrants Holders who subscribe for the shares shall bear any bank charges or fees (if any) in addition to the subscription payment amount.

The exercise of rights to purchase the ordinary shares will be completed only when the Company is able to collect such amount. If the Company could not collect such payment in whatsoever case that is due to the fault of the IMH-W1 Warrants Holders, it is deemed that the IMH-W1 Warrants Holders intends to cancel his/her respective intention to exercise the right to purchase the newly issued ordinary shares. In such case, the Company will return the IMH-W1 Warrants or IMH-W1 Warrants Substitute together with the check, cashier's check or draft which could not be collected, by registered mail to such IMH-W1 Warrants Holders within 14 Business Days from the Exercise Date without any interest and it is deemed that the IMH-W1 Warrants Holders shall not have the right to purchase the ordinary shares under the IMH-W1 Warrants or IMH-W1 Warrants Substitute. This shall not prevent the Warrant Holder to exercise of its rights for the next Exercise Date unless it is the last Exercise Date. The Company shall also deem that the Warrants are expire without exercise.

Please be informed accordingly.

Yours sincerely,

(Dr. Sittiwat Kamkatwong)

Chief Executive Officer

Authorized Person to Disclose Information